

Bioenergy - enlarged perspectives

Introduction

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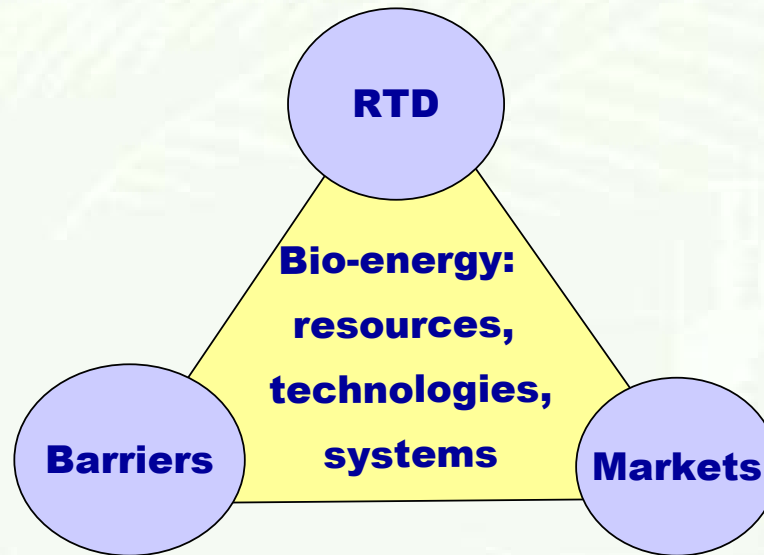
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BIO-ENERGY
ENLARGED PERSPECTIVES

Budapest ,16-17 October 2003

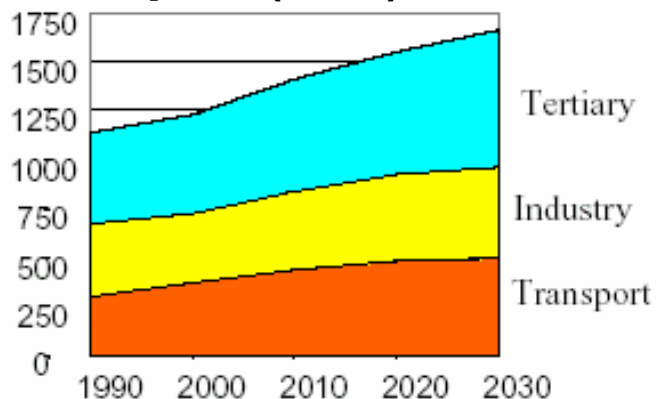
Structure of the plenary session



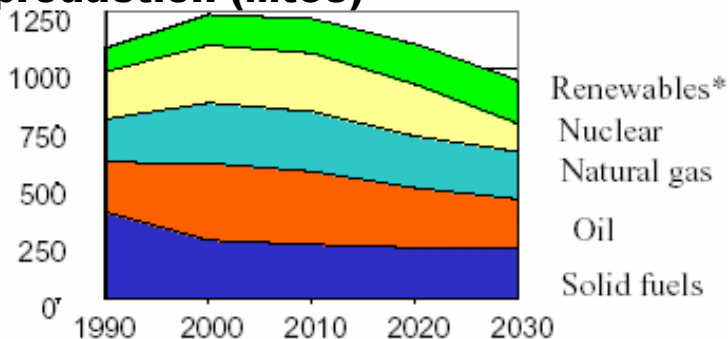
- Bio-energy options in Europe
- Market development, present and future trends
- Overcoming barriers for bio-energy
- Bio-energy research programmes

Energy challenges ahead

EU-28. Final energy consumption (Mtoe)



EU-28. Domestic energy production (Mtoe)



Source: DG-TREN

Driving factors in energy policy

- Energy security
- Climate change and Kyoto
- European Competitiveness

EU energy policy actions

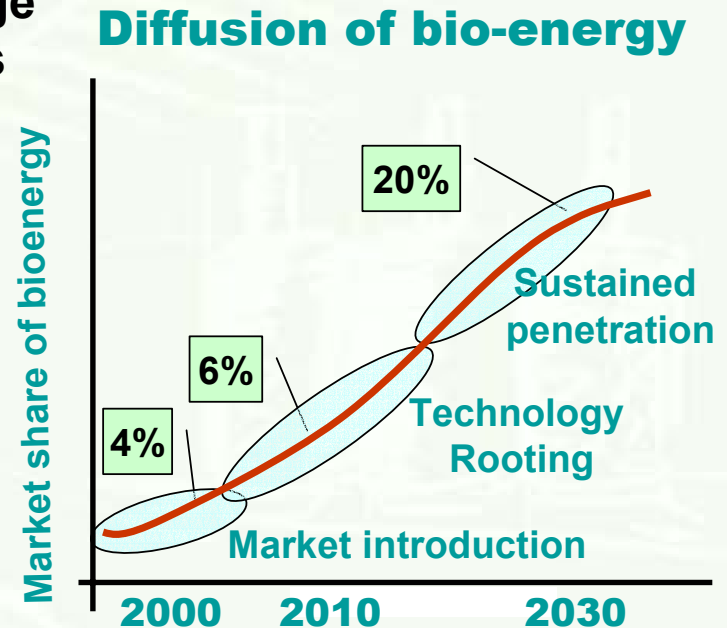
- Action Plan on Energy Efficiency
- Green Paper on Renewable Energies
- White Paper on EU transport policy
- Communication on Alternative Fuels

EU energy R&D actions

- FP 6 and European Research Area
- Innovation policy (Lisbon process)

European challenge: market penetration of bio-energy

- **Fact 1:** large infrastructures change slowly and main barriers are costs
- **Fact 2:** bio-energy is <4% of EU energy, goal is 6% in 2010, but potential is much higher
- **Fact 3:** MS and EU actions strive for market impacts and effective resource utilization



- ⇒ How to accelerate the commercialization of bio-energy?
- ⇒ Market transformation

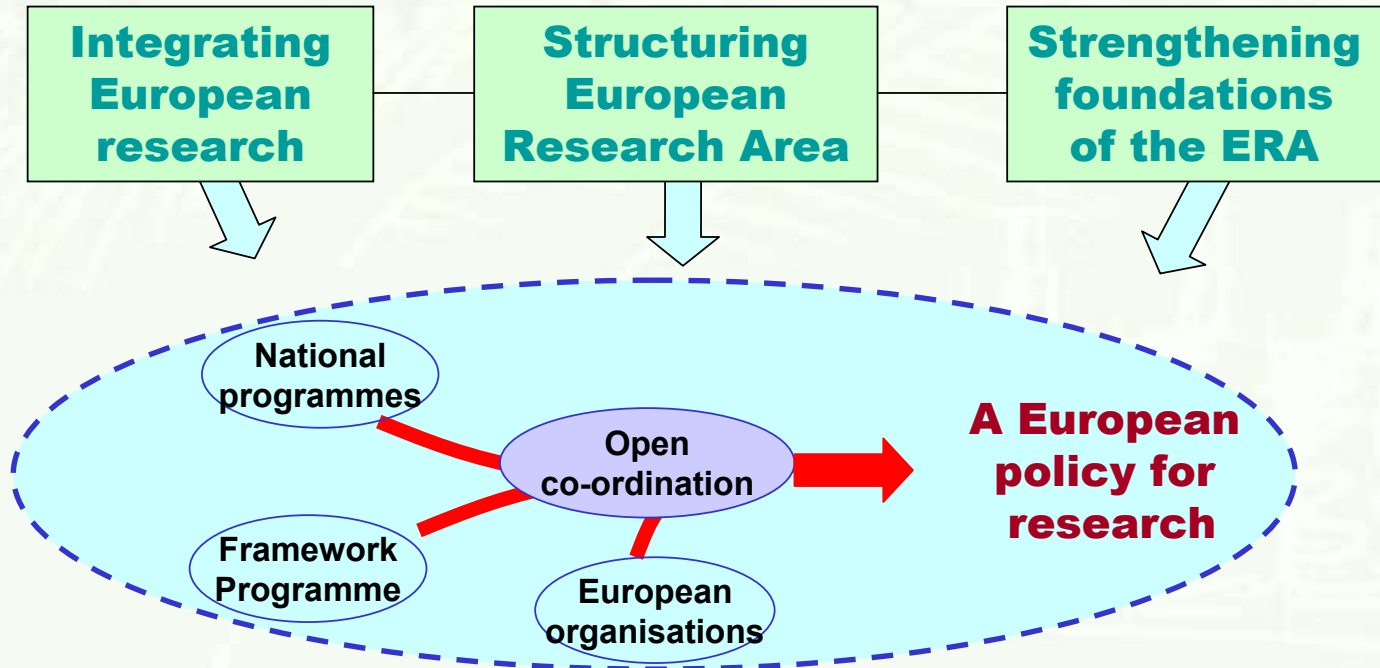
Steps in market transformation

- (1) employ innovative commercialization strategies using market forces and mechanisms (technology push and market pull actions)**

- (2) involve leading and important market actors and technology users and create European networks**

- (3) stimulate RTD in, invest in and use bio-energy as small efforts get amplified through learning processes :**
 - combining RTD & learning by doing & learning by using**
 - building knowledge and learning capacity**
 - creating enabling environments**
 - establishing effective transfer mechanisms**
 - RTD efforts both into long and near term options and socio-economics and pursue these in parallel**

New opportunity: European Research



FP6:

Concentration on a limited number of priorities

Creation of a genuine European added value

Use of new instruments and supporting policies