# PROJECT PERIODIC REPORT

Grant Agreement number: 288734

Project acronym: SMARD

Project title: European Support Framework on Networked Media R&D for SMEs

Funding Scheme: 100%

Date of latest version of Annex I against which the assessment will be made:

Periodic report:

 $1^{st} \square 2^{nd} X 3^{rd} \square 4^{th} \square$ 

to 2013-03-31

Period covered: from 2012-09-01

Name, title and organisation of the scientific representative of the project's coordinator<sup>1</sup>:

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<sup>1</sup> Usually the contact person of the coordinator as specified in Art. 8.1. of the Grant Agreement.

<sup>&</sup>lt;sup>2</sup> The home page of the website should contain the generic European flag and the FP7 logo which are available in electronic format at the Europa website (logo of the European flag: <a href="http://europa.eu/abc/symbols/emblem/index\_en.htm">http://europa.eu/abc/symbols/emblem/index\_en.htm</a> logo of the 7th FP: <a href="http://ec.europa.eu/research/fp7/index\_en.cfm?pg=logos">http://europa.eu/research/fp7/index\_en.cfm?pg=logos</a>). The area of activity of the project should also be mentioned.

### Declaration by the scientific representative of the project coordinator

	as scientific representative of the coordinator of this project and in line with the obligations stated in Article II.2.3 of the Grant Agreement declare that:
•	The attached periodic report represents an accurate description of the work carried out in this project for this reporting period;
•	The project (tick as appropriate) <sup>3</sup> :
	X has fully achieved its objectives and technical goals for the period;
	$\hfill\Box$ has achieved most of its objectives and technical goals for the period with relatively minor deviations.
	$\hfill\square$ has failed to achieve critical objectives and/or is not at all on schedule.
•	The public website, if applicable
	X is up to date
	☐ is not up to date
	To my best knowledge, the financial statements which are being submitted as part of this report are in line with the actual work carried out and are consistent with the report on the resources used for the project (section 3.4) and if applicable with the certificate on financial statement.
	All beneficiaries, in particular non-profit public bodies, secondary and higher education establishments, research organisations and SMEs, have declared to have verified their legal status. Any changes have been reported under section 3.2.3 (Project Management) in accordance with Article II.3.f of the Grant Agreement.
Na	ime of scientific representative of the Coordinator: Alexandra Rudl
Da	A. Rudl
	r most of the projects, the signature of this declaration could be done directly via the IT reporting of through an adapted IT mechanism.

<sup>&</sup>lt;sup>3</sup> If either of these boxes below is ticked, the report should reflect these and any remedial actions taken.

### 1. Publishable summary

Through EU-funded research projects, many outstanding new technologies and knowledge are developed. However, these are rarely applied in the digital media and internet industries. Furthermore, SMEs currently benefit to a relatively lower extent from the new knowledge and research efforts when compared to larger companies. Besides, those smaller companies still experience difficulties in accessing EU funding.

One consequence of the above situation is that the transfer of these new technologies and knowledge between research institutions and creative enterprises is delayed or does not happen at all. This prevents the integration of new technologies into next generation products and services. Therefore, the SMARD project aims at providing support and input on two of these main issues:

- to increase participation in EU-funded research programmes, especially from SMEs,
- to support technology commercialisation by providing best practices in technology transfer and commercialisation.

During the project lifetime, the consortium identified R&D needs and requirements of SMEs in the Digital Media Sector and provided guidelines for successful networked media commercialisation. Based on that and through validation interviews with stakeholders from the academia, business and policy level, the "Strategy for SME-driven research on networked media R&D" has been developed. The working process is described in the graph below.

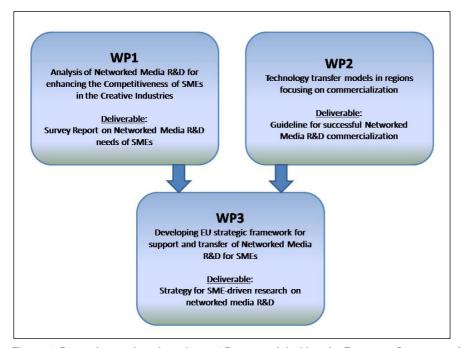


Figure 1: Dependency of work packages / Process of drafting the European Strategy on NM R&D

In WP 1 "Analysis of Networked Media (NM) R&D for enhancing the Competitiveness of SMEs in the Digital Media Industries", state-of-the-art in current business and research trends as well as relevant FP7 initiatives regarding their responsiveness to SME needs and requirements have been analysed in face-to-face interviews. These analyses served as a basis for developing the survey on NM R&D needs.

In the survey, SMEs of the digital media industries and the web economy were asked to quantify specific RDI (Research, Development & Innovation) needs in terms of a) the degree of their importance, as well as b) the degree to which these are currently satisfied. Using these two metrics enabled the consortium to identify those RDI needs that have the highest potential for action and

that should be especially taken into consideration by decision makers, i.e. those that were rated as highly important but being addressed in EU research projects only with low satisfaction. As a result, the survey allows the SMARD project to identify diverse categories of RDI needs in terms of technological needs, networking and learning needs, organisational or commercialisation needs (see graph below).

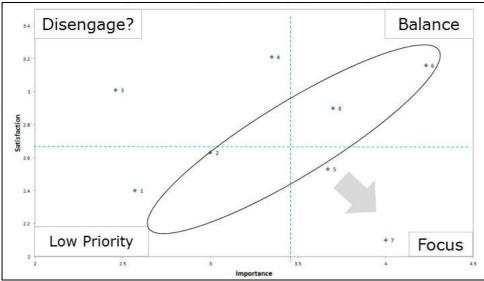


Figure 2: Importance Satisfaction Graph

The main finding of the survey was that technological needs are less important for the SMEs that responded to the survey (603 respondents) while organisational needs were evaluated most important. The three main needs identified were:

- Minimising the effort to apply for RDI funding
- Minimising the administrative effort to manage RDI projects
- Minimising the financial risks of participating in RDI projects

In parallel to the conducting of the survey, "Guidelines for successful Networked Media R&D commercialization" (WP 2) have been produced based on the best practices reported by each partner. The guidelines help researchers and SMEs involved in (EU funded) research projects in their efforts to translate their research results into economic and/or social value and applying the most appropriate technology transfer and commercialisation methods. This should result in an enhanced translation of new technologies and knowledge obtained through these research projects into new products and services commercialised by the projects partners or other (European) SMEs. The guidelines focus on the three most relevant and visible technology transfer and commercialisation mechanisms, which are (1) creating a new spin-off or start-up, (2) commercializing within an existing SME or existing organisation or (3) licensing towards a third party. The guidelines furthermore include one detailed case study of an FP7 funded project that has successfully commercialised its outcomes. The complete Guidelines can be downloaded on the SMARD Website (<a href="https://www.smard-project.eu">www.smard-project.eu</a>).

Based on the results of the survey as well as on the guidelines, a European strategy for SME-driven research on networked media R&D (WP 3) has been developed including the "Research and Innovation Roadmap for Networked Media" (see graph below).

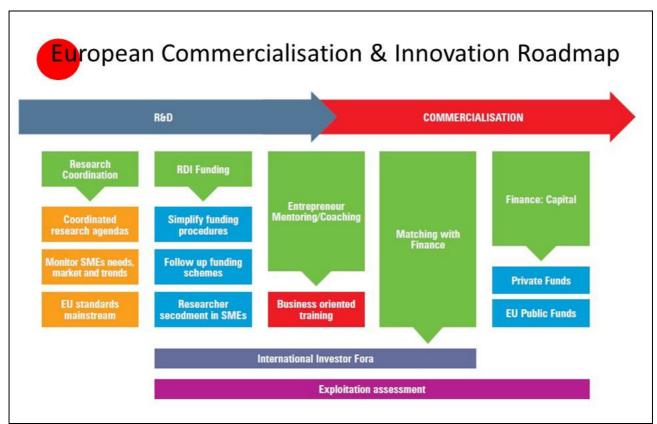


Figure 3: Research and Innovation Roadmap for Networked Media

The SMARD strategy (D3.5) suggests how to pursue SME-driven EU research, development and practice in order to close the gap between research challenges and SME needs on Networked Media, and to improve the innovation and technology transfer processes of Networked Media R&D, focusing on a commercial perspective regarding RDI products and services. The strategy consists of 9 recommendations, addressed to policy and decision makers at EU, national, local level, located along an ideal process, the "Research and Innovation Roadmap for Networked Media".

Last but not least, the SMARD consortium organised two events which aimed at increasing awareness on the project results as well as on commercialisation processes of European Networked Media research projects. Firstly, project partners detected and analyzed commercialisation routes and strategies for three Networked Media research projects during the Interactive Workshop on Networked Media R&D Commercialisation in the framework of the NEM Summit in Istanbul (October 2012). Secondly, the SMARD Final Conference in the framework of the established pitching platform Heidelberg Innovation Forum (<a href="www.heidelbergerinnovationsforum.de">www.heidelbergerinnovationsforum.de</a>) constituted the perfect platform for presenting project results to a wide audience from business, academia and the policy level.

SMARD - European Support Framework on Networked Media R&D for SMEs www.smard-project.eu

# 2. Work Package 1-4: Project objectives, work progress and achievements

### 2.1 Project objectives and person month planned for the period

WP 1	Discussion and synthesis of results of the qualitative and quantitative research findings with stakeholders and policy makers (validation of survey results in workshop)
WP 1	Integrate review findings into the Survey Report on RDI Needs of SMEs / update of survey analysis
WP 2	Implement international workshop on Networked Media R&D commercialisation
WP 2	Deliver guidelines on R&D commercialisation (and update after the international workshop)
WP 3	Finalizing findings from WP1 and WP2 into policy tools, strategies and practice for SME-driven European research on Networked Media R&D
WP 3	Closing the gap between research challenges and SME needs on Networked Media
WP 4	Raise awareness on the project activities at EU and international level
WP 4	Disseminate the project and its findings to the public at large, progress raising and broaden interest and knowledge about commercialisation in Europe's regions
WP 4	Generate regional and political support for Guideline and Strategy
WP 4	Provide a platform for discussing follow-up activities and present the main findings and outcomes of the project to the general public and to Commission representatives (final conference)

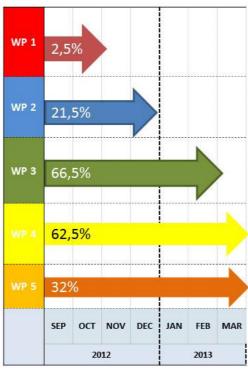


Figure 4: Person Month spent on Period 2 compared to total person month spent throughout project

#### 2.2 Work progress and achievements during the period

WORK PACKAGE 1: ANALYSIS OF NM R&D FOR ENHANCING THE COMPETITIVENESS OF SMES IN THE DIGITAL MEDIA INDUSTRIES

#### a) Summary of progress towards objectives and details for each task

#### Task 1.2 – Conduct Europe-wide survey on RDI Needs of SMEs (qualitative assessment)

#### a.) Main activities implemented:

The main activities within the current reporting period in this task were to integrate the **feedback of** the EU Reviewers and the validation with stakeholders:

- a. Develop a more detailed description of how different industry segments were summarised (What are digital media industries?);
- b. Focused analysis of technology needs (specific analysis of needs relevant for the digital media industries in particular);
- c. Tailored technology-related needs analysis along the digital media industry and the web economy value chain.

#### b.) Major outcomes and significant results:

# Updated Del 1.1.3 – Survey Report on RDI Needs of SMEs in the Digital Media Industry and the Web Economy:

The updated Survey Report integrated feedback from the EU Project Review in November 2012. The report was further validated through the External Advisory Board in the Stuttgart project meeting in September 2012 and in a workshop with decision makers and stakeholders at the NEM Summit in Istanbul in October 2012 (for more information, see task 1.3 below).

Findings of the survey also fed into the Strategy for SME-driven Research on Networked Media RDI (see WP3).

# Task 1.3 – Concertation meeting with stakeholders and decision makers (discussion & synthesis)

#### a.) Main activities implemented and reported:

- Conducting of a validation meeting with the External Advisory Board in Stuttgart (6 Sep. 2012);
- Conducting of a validation meeting with representatives from European SMEs in the digital media industry and the web economy, EU officials as well as other relevant stakeholders at the NEM Summit in Istanbul (16 Oct. 2012);
- Review meeting with external reviewers in Brussels (Nov 12, 2012);
- Implementation of proposed changes and extensions to the Survey Report according to feedback from the above mentioned meetings (see task 1.2)

#### b.) Major outcomes and significant results

Updated **Del. 1.1.3 SMARD Survey Analysis Report**, which summarises the results of the survey, including the comments and suggestions of external experts, European SMEs, EU officials as well as the EU project reviewers.

#### c.) Reasons for deviations from Annex I

Due to scheduling and organisation planning it was decided to hold the validation meeting in conjunction with the WP2 workshop on commercialisation. This was agreed with the project officer.

#### d) Statement on use of resources

		•		MFG	SRFG	iminds		PM spent in Period	% of overall	Total PM
	PM Plan	Period 1	effort Period 1	P2	P2	P2	CSP P2	2	effort RP2	Spent
WP 1	17,9	22,24	97,53%	0,04	0,46	0	0,06	0,56	2,47%	22,80

Figure 5: Comparison Person Month Planned and Person Month Spent on WP 1 (PM = Person Month)

CSP in WP1 has an over effort because a larger number of person-months have been used, with no relevant impact on results and on overall cost, due to the large employment of junior staff in the activity.

# WORK PACKAGE 2: TECHNOLOGY TRANSFER MODELS IN REGIONS FOCUSING ON COMMERCIALISATION

#### a) Summary of progress

#### Objective 1: Implement international workshop on Networked Media R&D commercialisation

To that aim, the following activities have been undertaken:

- Preparation of a concept for the international workshop (during first reporting period)
- Fine-tuning workshop concept after validation with advisory board (meeting in September 2012) and European Commission i.e. representatives of DG Connect (via e-mail)
- Engaging three FP7 funded projects (vConect, Beaming and FascinatE), which are in three different phases of the project lifetime, to participate in the international workshop
- Preparation of the workshop (practical arrangements and content)
- Dissemination of workshop invitation to international players active in Networked Media R&D
- Organisation of Workshop on Networked Media R&D Commercialisation in the framework of NEM Summit, 16 October 2013, Istanbul (see report NEM Summit): in addition to an interactive session with research projects on Networked Media R&D commercialisation, the SMARD guidelines as well as the draft strategy have been presented

# Objective 2: Deliver guidelines on successful Networked Media R&D tech transfer and commercialisation (and update after the international workshop)

To that aim, the following activities have been undertaken:

- The original guidelines have been published mid 2012 (first reporting period)
- The guidelines have further been validated with the Advisory Board (meeting September 2012 in Stuttgart) and during the international workshop (October 2012 in Istanbul)
- One FP7 Networked Media project successful in its commercialisation efforts has been contacted to learn from their process and outcomes. This information has been included in an additional case study (on the 2020 3D Media project and Camargus as specific spin-off outcome)
- After the validation (Advisory Board and international workshop) and the review meeting of the first reporting period, the guidelines have been updated (more Network Media specific information, one specific case study added)
- Dissemination of the new guidelines through the project website, communication channels and via the final conference (March 2013 in Heidelberg)

#### b) Clearly significant results

- Update and dissemination of the guidelines on successful Networked Media R&D tech transfer and commercialisation (more Network Media specific information, one specific case study added)
- Organisation of an international workshop on Networked Media R&D Commercialisation in the framework of NEM Summit, 16 October 2013, Istanbul, with about 30 participants from various European countries and the active participation of three FP7 funded projects

#### c) Deviations from Annex I

Note: a larger number of person-months have been used by CSP, with no relevant impact on results and on overall cost, due to the large employment of junior staff in the activity.

#### d) Statement on use of resources

					CDEC LUCAL				% of	
	Total	PM Spent	% of overall	MFG	SRFG	iminds		PM spent	overall	Total PM
	PM Plan	Period 1	effort Period 1	P2	P2	P2	CSP P2	in Period 2	effort RP2	Spent
WP 2	10,2	10,19	78,05%	0,06	0,41	0,91	1,48	2,87	21,95%	13,06

Figure 6: Comparison Person Month Planned and Person Month Spent on WP 2 (PM = Person Month)

After the review of the first reporting period, an update of the guidelines on successful Networked Media R&D tech transfer and commercialisation was asked, including more networked media specific statements and one detailed case study of an FP7 funded project that had successfully been commercialising its outcomes. Therefore, more effort than initially foreseen has been dedicated to this WP by the WP leader.

# WP 3 DEVELOPING EU STRATEGIC FRAMEWORK FOR SUPPORT AND TRANSFER OF NETWORKED MEDIA R&D FOR SMES

#### a) Summary of progress

In the reference period, WP3 has worked as planned and has delivered:

- D.3.3 Concept for validation of draft strategy
- D 3.4 Report on validation of draft strategy
- D 3.5 Strategy for SME-driven research on networked media R&D

#### b) Clearly significant results

#### THE VALIDATION PROCESS

After the release of the Draft strategy (D3.1) and the validation plan (D3.2) in the previous reporting period, WP3 has been working on the validation of the draft statements and on the writing of the final strategy (D 3.5).

The validation has been performed through a wide stakeholder consultation (details in the D3.4, Report on validation of draft strategy). In some details, four rounds of consultation have been provided to validate the D3.1 Draft strategy.

- 1) Firstly, the Draft Strategy has been presented and discussed during the **project meeting in Stuttgart (September 2012),** with the SMARD Project Partners. As a result of this internal consultation the statements list has been revised and reduced. Some statements have been deleted, based on the evaluation about relevancy and focus on the Strategy goals. Others have been rephrased in order to get a unique and clearer interpretation. In the Concept of Validation Process, these preliminary feedbacks have already been considered and were reflected in the final Validation template.
- 2) Secondly, the experts belonging to the **SMARD Advisory Board** have been consulted during an **interactive workshop in Stuttgart (September 2012)**. Their opinions on the overall research and commercialisation process, about the relevance of all 11 selected statements and the proposed suggestions for improvement, have been considered.
- 3) The third step has been represented by **face-to-face interviews with local and national stakeholders**, performed by each of the partners by use of the template included in the D.3.3 Concept for validation of draft strategy. The stakeholders belonged to three main target groups (listed in D3.4):
- RDI: R&D projects/R&D bodies/researcher & professors
- SME: SME/SME associations
- POLICY: EU, national, regional policy makers/support and development agencies
- 4) Finally, during the SMARD **Interactive workshop** on Networked Media R&D commercialisation organized at **2012 NEM Summit in Istanbul**, three representatives of FP7 projects in the Networked media sector have been specifically invited to discuss on Networked Media R&D Commercialisation. In this context a further validation session of the Draft strategy has been proposed. Moreover, even if this was not explicitly mentioned in the validation plan, some significant inputs came from the **Review Meeting** held in Brussels in November 2012.

A comprehensive collection of inputs from all rounds of consultations above described is provided in D3.4 and organized on the basis of the structure provided in the Validation Template. In detail:

- feedback and suggestion for improvement, to the whole EU commercialisation & innovation.
- process draft version,
- assessment of the relevance of each statement of the Draft strategy according to a scale,
- feedbacks and suggestion for improvement for the most relevant statements,
- examples of further policy action for the most relevant statements.

#### THE FINAL STRATEGY

As foretold, the validation activity has led to a selection and a fine-tuning of the statements that have been turned into a series of recommendations for policy and decision makers. The SMARD strategy suggests how to pursue SME-driven EU research, development and practice, in order to close the gap between research challenges and SME needs on Networked Media, and to improve the innovation and technology transfer processes of Networked Media R&D, focusing on a commercial perspective regarding RDI products and services. The SMARD final strategy (D3.5) consists of 9 recommendations, addressed to policy and decision makers at EU, national, local level, located along an ideal process, the "EU Commercialisation & Innovation Roadmap. It provides suggestions on how to pursue SME-driven EU research, development and practice, in order to close the gap between research challenges and SME needs on Networked Media and to improve the innovation and technology transfer processes of Networked Media R&D, focusing on a market perspective.

The strategy targets primarily policy makers and is meant to be multi-stakeholder.

Recommendations and advices are addressed to EU, national and regional decision makers, working on innovation, R&D funding, SME and entrepreneurship promotion, technology transfer, active in particular in the ICT and digital media sector, in order to translate research results into economic and/or social value and applying the most appropriate technology transfer and commercialisation methods, to convert research projects results into new marketable products and services.

The recommendations are located along an ideal process, named "European Commercialisation & Innovation Roadmap" starting from R&D to progress towards commercialisation, through several steps:

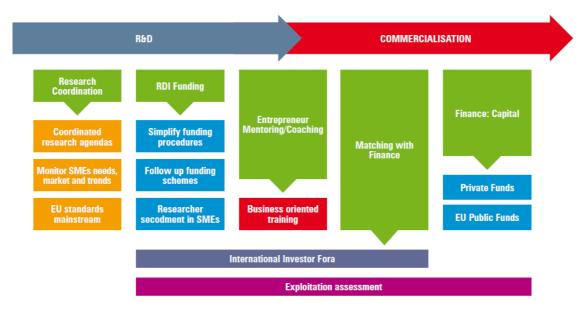


Figure 7: European Commercialisation & Innovation Roadmap

c) Deviations from Annex I

#### d) Statement on use of resources

	Total PM	PM Spent			SRFG	iminds		•	% of overall	
	Plan	Period 1	1	P2	P2	P2	CSP P2	Period 2	effort RP2	Spent
WP 3	12	5,45	33,44%	2,36	1,16	8,0	6,53	10,85	66,56%	16,30

Figure 8: Comparison Person Month Planned and Person Month Spent on WP 3 (PM = Person Month)

Note: a larger number of person months have been used than planned, since the validation activity was underestimated in the DOW.

#### **WP 4 DISSEMINATION**

#### Objective 1: Raise awareness on the project activities at EU and international level

To that aim, the following activities have been undertaken:

- Update of Dissemination Plan
- Maintenance of project website: www.smard-project.eu
- Organisation of Workshop on Networked Media R&D Commercialisation in the framework of NEM Summit, 16 October 2013, Istanbul (see report NEM Summit): besides an interactive session with research projects, the SMARD guidelines as well as the draft strategy have been presented
- Presentation of SMARD results and particularly the strategy to the Piemonte in face to face meeting with the Piemonte Regional Government and the Unioncamere Piemonte in November 2012
- Presentation of SMARD results and particularly final strategy on the "European Agency Knowledge Exchange Event", Brussels, 28th February and 1st March 2013
- Regular update of linkedin and twitter channel

## Objective 2: Disseminate the project and its findings to the public at large, progress raising and broadening interest and knowledge about commercialisation in Europe's regions

This objective has been realized through the following activities:

- E-mailing to around 5.000 stakeholders (Policy level, academia, business) on the occasion of the invitation to the final conference
- SMARD Booth at Symposium of Karl Steinbuch Stipendium, 5 February 2013: http://innovation.mfg.de/de/veranstaltungen/ksf-symposium-2013-1.12980
- SMARD Booth at Trade Fair Cebit, 8-10 March 2013, presentation of SMARD project and SMARD Strategy to Secretary of State of Ministry of Economics of Baden-Württemberg
- Video on the occasion of final conference http://www.youtube.com/watch?v=4SUIGYxAyAg&feature=player\_embedded
- Article on interactive SMARD Workshop on NM R&D Commercialisation in Eurescom Message of March 2013: <a href="https://blog.eurescom.eu/2012/10/22/smard-commercialisation-workshop-at-the-nem-summit-2012/">https://blog.eurescom.eu/2012/10/22/smard-commercialisation-workshop-at-the-nem-summit-2012/</a> (print and online)
- SMARD Slot during the regional event "Industrie 4.0 Mittelstand als Technologiemotor und Innovationstreiber", 27 March 2013, Göppingen: http://bwcon.de/fileadmin/ bwcon/bwcon Downloads/einladung industrie 4 0.pdf



Delegation of State Secretary at SMARD Booth at Cebit

#### Objective 3: Generate regional and political support for Guideline and Strategy

- The draft strategy and the guidelines have been discussed with the members of the Advisory Board on the occasion of the Advisory Board Meeting in Stuttgart, 6-7 September 2013 (Minutes see attachment)
- The Guidelines and the final strategy have been presented in the final conference on 20 March 2013 in Heidelberg (see report final conference)

As part of the drafting of the SMARD Strategy, the SMARD consortium has interviewed 12 stakeholders from the policy, business and academic level with the aim to validate the statements of the draft strategy but also to generate support for results of the guidelines and of the strategy (WP3). These have been discussed with the following stakeholders:

SMARD partner	Name of Interviewed	Organization	Details
CSP	Claudio Pastrone	Istituto Superiore M. Boella - ISMB (www.ismb.it)	Head of "Pervasive Secure Network" Unit, researcher and project manager in the Pervasive Technologies Research Area at ISMB.
MFG	Frank Leymann	University of Stuttgart (http://www.uni-stuttgart.de)	Full Professor of computer science and director of the Institute of Architecture of Application Systems at the University of Stuttgart.
SRFG	John Pereira	Salzburg Research Forschungsgesellschaft mbH (www.salzburgresearch.at)	Researcher and project manager at Salzburg Research with technological (ICT) and commercialisation expertise.
iMinds	Pieter Ballon	Vrije Universiteit Brussel (http://www.vub.ac.be/en/)	Professor at Free University of Brussels. Director of iLab.o, research unit leader at iMinds-SMIT.

Table 1. RDI stakeholder group

SMARD partner	Name of Interviewed	Organization	Details
CSP	Mauro Ratti, Walter Allasia, Guido Valcauda	Eurix Group http://www.eurix.it/	Software consulting SME, involved in several R&D cofunded projects and promoter of innovative research initiatives.
MFG	Tobias Unger	Gridsolut GmbH (http://www.gridsolut.de/)	Spin-Off of the Fraunhofer IAO. Key competences: Cloud Computing, Open Source, process and data management.
SRFG	Christian Osterrieder, Florian Angulanza	UTILO KG (www.utilo.eu/)	Small company in Salzburg specialised in software development and development of web and mobile applications.
iMinds	Laurent Mainil	Cluttr bvba (http://www.cluttr.be)	SME focused on research and development of cloud software for data center analysis and electricity consumption reduction.

Table 2. SME stakeholder group

SMARD partner	Name of Interviewed	Organization	Details				
CSP	Francesca Cavallo	Unioncamere Piemonte (http://www.pie.camcom.it/C/ITT/ Page/t01/view_html?idp=94)	The main mission of Unioncamere Piemonte is to support SMEs and to offer services in the field of innovation, in synergy with the territory, on behalf of the local Chambers of Commerce.				
MFG	Oliver Passek	Ministry for science, research and art Baden-Württemberg (http://mwk.baden-wuerttemberg.de)	Referee for film and media for the Baden- Württemberg government.				
SRFG	Christian Prucher	ITG Salzburg. (www.itg-salzburg.at)	Regional development/technology transfer organisation.				
iMinds	Bart Van Ransbeeck	Agency for Innovation by Science and Technology (http://www.iwt.be)	Public organisations involved in innovation policy making and granting subsidies for innovative projects.				

Table 3: Policy stakeholder group

# Objective 4: Provide a platform for discussing follow-up activities and present the main findings and outcomes of the project to the general public and to Commission representatives (final conference)

The SMARD Final Conference took place in the framework of the 12<sup>th</sup> Heidelberg Innovation Forum which was celebrated as a two day European matchmaking event on the topic "The Mobile Ecosystem". The Heidelberg Innovation Forum is a matchmaking platform bringing together ICT researchers, market players and investors in the early phases of innovation since 2005. It supports start-up financing, licensing and R&D cooperation and has been chosen as ideal co-located event to the SMARD Final Conference as it allowed for the combination of the strategic conference "From Research to Innovation in the Digital Media Sector" (=SMARD Final Conference) with an established pitching event. On the first day (19 March), researchers and startups received tailor made coaching on business and financial models as well as on their pitching techniques. In the evening of 19 March, the pre-event of the SMARD Final Conference and Heidelberg Innovation

Forum allowed the researchers and startups to meet investors, business angels and representatives of SMEs and corporates. This pre-event served as kick-off for the main part of the event – the Conference "From Research to Innovation in the Digital Media Sector" and the pitching event on 20 March.

The morning session on 20 March started with the strategic conference "From Research to Innovation in the Digital Media Sector" where the SMARD consortium presented the main results of the project with a particular focus on:

- Survey Report on RDI Needs of SMEs in the Digital Media Industry and the Web Economy (Del 1.3)
- Guidelines on Networked Media R&D Commercialisation (Del 2.3)
- Strategy for SME driven Research on Networked Media R&D (Del 3.5).

After the presentation of the project results, tech transfer experts, representatives of research projects and of investor networks discussed these outcomes in an interactive panel discussion. As transition between the strategic conference and the pitching event in the afternoon, the keynote was held by Laura Kilcrease (Triton Ventures).

The complete programme of the Conference "From Research to Innovation in the Digital Media Sector" was as follows:

09:00 – 09:15 Challenges of Technology Transfer in European Research	Dr. Jürgen Jähnert (MFG)			
09:15 – 09:45 Bridging the Gap Between Research and Innovation	Viorel Peca (DG Connect, European Commission)			
09:45 – 10:00 RDI Needs of SMEs in the Digital Media Industry and the Web Economy	Robert Eckhoff (Salzburg Research Forschungsgesellschaft)			
10:00 – 10:15 Cof	ffee Break			
10:15 – 10:45 Strategic Roadmap Towards Better Exploitation of EU Research Outcomes	Sven de Cleyn (iMinds) Michela Pollone (CSP - Innovazione nelle ICT)			
10:45 – 11:45 Panel Discussion on RDI Commercialization in the Digital Media Sector	Facilitator: Dr. Jürgen Jähnert (MFG) Viorel Peca (DG Connect, European Commission) Peter Stollenmayer (Eurescom) Thierry Baujard (Media Deals) Prof. Dr. Helmut Wittenzellner (Stuttgart Media University)			
11:45-12:30 Keynote: Venture Capital — The US Perspective	Laura Kilcrease, Triton Ventures			

Besides the speech of Viorel Peca, highlights of this strategic session in the morning of 20 March were the panel discussion where experts discussed the SMARD results and their potential implementation for improving RDI Commercialisation in the Digital Media Sector. Amongst others, they touched upon the following topics:

- Coupling research to innovation / Preparation of Horizon 2020,
- Particularity of commercializing research results in the digital media sector.
- Commercialisation routes and strategies for European research projects in the digital media field.

The programme at a glance:



The SMARD project partners disseminated the project and its findings on the following third party events during reporting period 2:

Partner	Details
3 <sup>rd</sup> party ever	nts
	<ul> <li>Presentation and Workshop on NM R&amp;D Commercialisation on 16 October 2013 at NEM Summit, Istanbul</li> </ul>
	SMARD Booth at KSF Symposium, 5 February 2013, Stuttgart
MFG	SMARD Booth at CeBIT 2013, Hannover Trade show, March 5-9th 2013, Hannover
3	<ul> <li>Presentation of SMARD results and particularly final strategy on the "European Agency Knowledge Exchange Event", Brussels, 28th February and 1st March 2013</li> </ul>
	<ul> <li>Heidelberg Innovation Forum 2013, Heidelberg (display of flyers and final strategy, participation)</li> <li>March, 20<sup>th</sup> 2013, Heidelberg</li> </ul>
SRFG	<ul> <li>Validation Meeting with stakeholders and decision makers (in connection with the Workshop on NM R&amp;D Commercialisation) on 16 October 2013 at NEM Summit, Istanbul</li> </ul>
Siti G	<ul> <li>Presentation of Survey Results at Heidelberg Innovation Forum 2013, March, 20th 2013, Heidelberg</li> </ul>
imindo	<ul> <li>Heidelberg Innovation Forum 2013, Heidelberg (display of flyers and final strategy, participation)</li> <li>March, 20<sup>th</sup> 2013, Heidelberg, Germany</li> </ul>
iminds	Presentation and informal contacts at Standup Startup, Kaai 16, 5 March 2013, Hasselt, Belgium
	Pioneers Festival, 30-31 October 2012, Vienna, Austria
CSP	<ul> <li>Workshop "Promoting the use of ICT by SMEs", Brussels, September 24th, 2012, organized by the Chamber of Commerce of Paris EU Office</li> <li>Presentation of SMARD results and particularly the strategy to the Piemonte in face to face meeting with the Piemonte Regional Government, and the Unioncamere Piemonte, in November 2012</li> </ul>

#### b) Clearly significant results

- Dissemination of guidelines through SMARD Website, project partner's website, web 2.0 channels and on the occasion of final conference
- Video about SMARD Final Conference: http://www.youtube.com/watch?feature=player\_embedded&v=4SUIGYxAyAg

#### d) Statement on use of resources

	Total		% of overall					PM	% of	
	PM	PM Spent	effort	MFG	SRFG	iminds	CSP	spent in	overall	
	Plan	Period 1	Period 1	P2	P2	P2	P2	Period 2	effort RP2	<b>Total PM Spent</b>
WP					1,09	0.55	0,38	7,54	61,50%	
4	11,4	4,72	38,50%	5,52	1,09	0,55	0,36	7,54	01,50%	12,26

Figure 8: Comparison Person Month Planned and Person Month Spent on WP 4 (PM = Person Month)

### 2.3 List of deliverables and milestones (reporting period 2)

Del. no. <sup>4</sup>	Deliverable name	WP no.	Lead benefi ciary numb er	Nature <sup>5</sup>	Diss emi- natio n level	Delivery date <sup>7</sup> from Annex I (proj month)	Actual / Forecast delivery date Dd/mm/yyyy	Status No submitted/ Submitted	Contractual Yes/ No	Comments
D2.5	International workshop on Networked Media R&D commercialisation	2	3	0	PU	M16	16/10/2012	Submitted	Yes	Workshop organised in the framework of NEM Summit
D2.5	Report on International Workshop on Networked Media R&D commercialisation	2	3	R	PU		27/02/2013	Submitted	No	
D.3.3	Concept for validation of draft strategy	3	4	R	CO	M14	09/10/2012	Submitted	Yes	
D3.4	Report on validation of draft strategy	3	4	0	PP	M16	27/02/2013	Submitted	Yes	
D3.5	Strategy for SME-driven research on	3	4	R	PU	M17	22/04/2013	Submitted	Yes	Sent to PO on 22 April but already handed out on the occasion

Deliverable numbers in order of delivery dates. Please use the numbering convention <WP number>.<number of deliverable within that WP>. For example, deliverable 4.2 would be the second deliverable from work package 4.

**PP** = Restricted to other programme participants (including the Commission Services).

**RE** = Restricted to a group specified by the consortium (including the Commission Services).

Please indicate the nature of the deliverable using one of the following codes:

 $<sup>\</sup>mathbf{R} = \text{Report}, \mathbf{P} = \text{Prototype}, \mathbf{D} = \text{Demonstrator}, \mathbf{O} = \text{Other}$ 

Please indicate the dissemination level using one of the following codes:

**PU** = Public

**CO** = Confidential, only for members of the consortium (including the Commission Services).

Measured in months from the project start date (month 1).

	networked media R&D									of final conference on 20 March (as agreed with PO)
D4.3	Dissemination Report and Plan/Materials Update	4	1	R	PU	M12	28/09/2012	Submitted	Yes	
D4.5	Presentation of project results at min. 3 international conferences	4	1	0	PU	M17	20/03/2013	Submitted	Yes	See WP 4, presentation of project results at third party events
4.6	Report on final conference supplemented by report on Heidelberger Innovation Forum	4	1	R	PU	M19	22/04/2013	Submitted	Yes	
4.7	Press documentation	4	1	R	PU	M19	22/04/2013	Submitted	Yes	
D5.3	Internal evaluation report	5	1	0	СО	M17	22/04/2013	Submitted	Yes	
D5.4	Final Project Report	5	1	RE	СО	M19	8/05/2013	Submitted	Yes	

### **Milestones**

Milestone number	Milestone name	Work package(s) involved	Lead beneficiary	Delivery date from Annex I dd/mm/yyyy	Achieved Yes/No	Actual achievement date dd/mm/yyyy	Comments
MS2	International concertation meeting	1,4,5	2	M10	Yes	16/10/2012	Agreed with Project Officer to hold the workshop within the NEM Summit 2012, see p. 12, section WP 2, c)
MS5 and MS 6	International Workshop on Networked Media R&D / Test case for upscaling regional ecosystem policies	1,2,3,4,5	3	M16	Yes	16/10/2012	SMARD Canvas (test case) tested in the framework of International workshop
MS 7	Report on the international workshop and test case	1,2,3,4,5	3	M18	Yes	27/02/2013	
MS9	Strategy for SME-driven research on networked media R&D	1,2,3	4	M17	Yes	22/04/2013	Sent to PO on 22 April but already handed out on the occasion of final conference on 20 March (as agreed

							with PO)
MS 10	Dissemination Report and Plan/Material Update	1,2,3,4,5	1	M13	Yes	28/09/2012	
MS11	Final Conference	1,2,3,4,5	1	M19	Yes	20/03/2013	
MS12	Report on final conference supplemented by report on Heidelberger Innovation Forum	4,5	1	M19	Yes	22/04/2013	
MS13	1 <sup>st</sup> Periodic Report	1,2,3,4,5	1	M12	Yes	10/2012	
MS 14	2 <sup>nd</sup> Periodic Report	1,2,3,4,5	1	M19	Yes	17/05/2013	

### 2.4 Project management during the period

#### **Consortium Management tasks and achievements**

- Coordination of consortium partners and internal knowledge management through regular project updates (email /phone)
- Coordination, moderation of monthly consortium conference call
- Constant monitoring of project
- Coordination, preparation, conduction, moderation, resolution minutes of third project meeting in Stuttgart at MFG premises, 5-6 Sept. 2012 Stuttgart
- Coordination, preparation, conduction, moderation, resolution minutes advisory board meeting in Stuttgart at MFG Baden-Württemberg mbH premises, Breitscheidstraße 4, 70174 Stuttgart, Sept. 6-7 2012
- Coordination and continuous information of the Advisory Board
- Coordination of participation of Advisory Board members in Final Conference (cfp. 2<sup>nd</sup> Advisory Board Meeting as part of Final Conference)
- Communication with the European Commission (regular up-dates via phone calls + emails, provision of deliverables)
- Communication to external partners such as NEM Summit Organisers (Project Manager as voice of the project)
- Coordination of Amendment No. 3
- Organisation, coordination of partners to the periodic report No 1 and No 2, this included preparation of templates, exchange with/advices to partners etc.
- Organisation, coordination of partners to the review meeting on 12 November 2012 and on 16 May 2013, this includes preparation of templates, exchange with/advices to partners and EC, participation in review meeting and presentation of project results.

Changes that have occurred during the reporting period:

Amendment no. 3: Description of Work has been modified with reference to a change of methodology to validate the results of Work Package 3

List of project meetings, dates and venues:

• Third Project Meeting in Stuttgart at MFG premises, 5-6 September 2012, Breitscheidstrasse 4, 70174 Stuttgart

#### Cooperation with external stakeholders / other projects:

- First Advisory Board Meeting (Marta Ysern Business Development Barcelona Media, Flavia Barca Director of IEM Fondazione Rosselli, Rome, Thierry Baujard President Media Deals Berlin) in Stuttgart at MFG premises, 6-7 September 2012
- Participation of Advisory Board members in the SMARD Final Conference (Participation of Thierry Baujard and Marta Ysern) on 20 March 2013 in Heidelberg
- Cooperation with NEM Initiative: organization of interactive workshop on NM R&D Commercialisation in the framework of NEM Summit 2013 in Istanbul, further phone calls on uptaking of SMARD results in NEM initiative
- Cooperation with Stuttgart Media University, in particular Prof. Wittenzellner: exchange of project results and participation in panel discussion of SMARD final conference
- Establishment of sustainable contacts with case studies of interactive workshop on NM R&D Commercialisation at NEM Summit 2012:
  - o FascinatE
  - o Beaming
  - Vconect

- Cooperation with FAME, FORT and Karim project during preparation of final conference as part of Heidelberg Innovation Forum. Links to project websites:
  - o https://www.howtogrow.eu/ecia/project/fame/
  - o <u>http://www.project-fort.com/</u>
  - http://www.karimnetwork.eu/Pages/home.aspx

#### Project planning and status / deviations and their impact

Through amendment no 3, the validation strategy for deliverable 3.3.5 "Strategy for SME-driven research on networked media R&D" has been changed. Instead of organizing a third workshop it has been decided together with the project officer that each partner will hold three validation interviews with stakeholders from academia, business and policy level in order to validate the draft strategy (new deliverables: D3.3.3 "Concept for validation of draft strategy" and D3.3.4 "Report on validation of draft strategy").

#### The updated project planning (after amendment no. 3) is as follows:

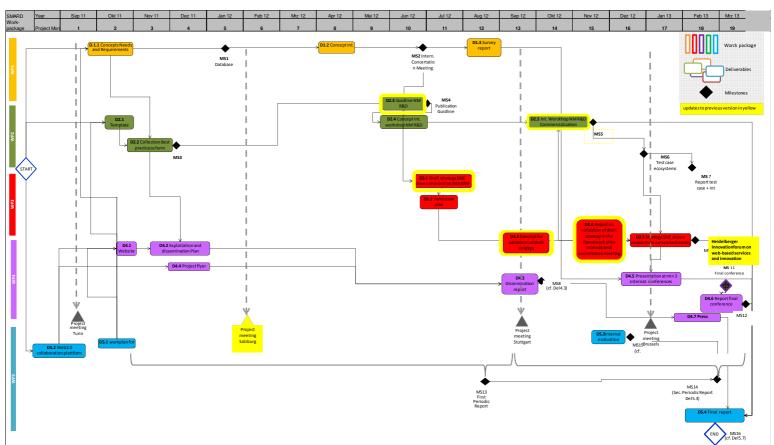


Figure 9 Updated Project Plan

#### Implementation of remarks from review meeting on 12 November 2012

**WP 1:** The main findings on SME needs have been further elaborated, with a special focus on digital media industries and the web economy, by:

- more specifically elaborating the definition of analysis subgroups (i.e. the typology of actors).
- refine the needs analysis by attributing and assessing technological needs to the digital media value chain (e.g. creation, delivery, use).

WP 2: Update of Guidelines for successful NM R&D Commercialisation:

- more Network Media specific information and one specific case study added
- Dissemination of the new guidelines through the project website and via the final conference (March 2013 in Heidelberg)

**WP3:** Major trends in the digital media industry have been taken into account when drafting the final strategy for SME driven research on NM R&D. Input has been mainly taken from NEM position papers and recommendations of the "EU Media Futures Forum"

**WP 4:** A wider European audience has been targeted through:

- Booth at Trade Fair Cebit, March 2013 and presentation of SMARD project to state secretary of regional ministry
- Presentation of SMARD results and particularly final strategy on the "European Agency Knowledge Exchange Event", Brussels, 28th February and 1st March 2013
- Making SMARD Website more dynamic, e.g. through regular event information, video publication etc.
- More regular update of website including presentations, pictures and video.
- Announcement of Final Conference through newsletter of EICI European Interest Group of Creativity and Innovation

### 3 Explanation of the use of the resources

#### 3.1 Overview for consortium

	Total PM	PM Spent	% of overall					PM spent in	% of overall	
	Plan	Period 1	effort Period 1	MFG P2	SRFG P2	iminds P2	CSP P2	Period 2	effort RP2	Total PM Spent
WP 1	17,9	22,24	97,53%	0,04	0,46	0	0,06	0,56	2,47%	22,80
WP 2	10,2	10,19	78,05%	0,06	0,41	0,91	1,48	2,87	21,95%	13,06
WP 3	12	5,45	33,44%	2,36	1,16	0,8	6,53	10,85	66,56%	16,30
WP 4	11,4	4,72	38,50%	5,52	1,09	0,55	0,38	7,54	61,50%	12,26
WP 5	10	8,62	67,10%	2,87	0,55	0,14	0,67	4,23	32,90%	12,85
Total	61,5	51,22	66,30%	10,85	3,67	2,4	9,12	26,04	33,70%	77,259

Figure 10: Comparison Person month planned / spent

		Plan Staff Budget DOW	Staff Budget Period 1	Staff Budget Period 2	Total Staff Budget Spent
Т	otal	425.088	278031,59	140.397,71	418.429,30

Figure 11 Comparison Plan Budget and Budget spent