PROJECT FINAL REPORT

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4.1 Final publishable summary report

4.1.1 Executive summary

Background and objectives

One of the biggest challenges facing global society today is the provision of food, water, energy, healthcare and other resources and services to a world that will see its population increase by a third in the face of mounting environmental stresses over the next 20 years. SAT-BBE explored the data, indicators and models that help to assess the contribution of a bioeconomy in many of these areas to ensure long term economic and environmental sustainability. Given that the lead time for arriving at the solution to some key social and technological challenges is long, there is a need for a framework to structure long-term analytical capacity. This framework should provide guidance to the analysts and researchers studying the issues and problems. Such an analytical framework can also help in providing guidance and decision-support to the policy-makers responsible for the execution of consistent, coherent, and long-term strategies with desirable consequences, and on the bioeconomy as an increasingly leading part of the economic system. SAT-BBE brought together a consortium of internationally recognised and respected researchers who work on the bioeconomy and the topic of sustainability at both European and international levels.

The objective of SAT-BBE was to design a systems analysis tools framework, which must be useful to a) monitor the evolution of the bioeconomy in the EU, and b) to analyse the socio-economic and environmental impacts of the bioeconomy and its relevant policies. Figure 1 shows the three phases of SAT-BBE and includes links to the project reports.

Figure 1 Three phases in SAT-BBE of designing a systems analysis tools framework of the bioeconomy

Phase 1: What is the definition and scope of the systems analysis tools framework for the bioeconomy?

Report 1.1: defines the bioeconomy, and shows its relation with the rest of economy

Report 1.2: gives insight into drivers, impacts and responses of the bioeconomy

Report 1.3: gives the scope and expected evolution of the bioeconomy

<u>Report 1.4</u>: presents a conceptual systems analysis framework for the EU bioeconomy

Phase 2: Which data, indicators and tools are able to evaluate and monitor the bioeconomy?

<u>Report 2.1</u>: identifies data required for evaluation and monitoring the bioeconomy

Report 2.2: identifies available indicators, and gives guidelines for developing new indicators

Report 2.3: gives available qualitative and quantitative models applicable for the bioeconomy

Report 2.4: presents a potential toolkit for the systems analysis framework

Phase 3: How does the systems analysis tools framework look like?

Report 3.1: shows possible operational relationships between available analytical tools

Report 3.2: specifies possible software linkages between models; and software routines for easier access by non-specialists

Report 3.3: presents the design of the systems analysis tools framework for the EU bioeconomy

Key findings

First, the scope of the bioeconomy systems analysis tools framework has been defined using the relatively broad and generic definition of the EC (2012). 'The bioeconomy encompasses the production of renewable biological resources and their conversion into food, feed, bio-based products and bioenergy. It includes agriculture, forestry, fisheries, food and pulp and paper production, as well as parts of chemical, biotechnological and energy industries.....' Though not explicitly mentioned it is essential that the bioeconomy moves from a linear to a (more) circular economy and values non-market ecosystem services, and at the same time contributes to competitive opportunities of the concerned biobased sectors through innovation and technical change.

Second, a conceptual system analyses framework for the bioeconomy has been developed based on a supply-demand framework that connects the building blocks (drivers, impacts, responses) for analysing impacts, trade-off and synergy effects that go along with a transition to a biobased economy (see, Figure 2). The SAT-BBE consortium identified and





analysed the most important interactions and feedback effects between the bioeconomy and other parts of the economy (e.g. fossil and energy based industries), taking into account developments in system drivers (e.g. economic development, innovation and technical change) and constraints (e.g. land, water, non-renewable natural resources, labour). Impacts are measured in relation to the five societal challenges of the EC Bioeconomy Strategy: ensuring food security, managing natural resources sustainability (incl. non-market ecosystem services), reducing dependence on non-renewable resources, mitigating and adapting to climate change, and creating jobs and maintaining European competitiveness. Based on the impact of the bioeconomy on socio-economic and environmental indicators, policy and strategic management responses can be implemented in order to influence the demand and supply system drivers for meeting the targets of the Bioeconomy Strategy and other policies.

POLICY and STRATEGY Trade Education Cluster management
 Regional development **Funds access** R&D Well-being Sustainable use **DRIVERS SOCIETAL CHALLENGES DEMAND** Economic **Ensuring Food security** development (BIO)MATERIALS Managing natural resources construction materia sustainability (incl. non-• Consumer forest products. (bio) market ecosystem services) preferences chemical and polymers, (BIO)ENERGY paper/pulp, textile/clothes (bio)fuels, (bio)gas, bio(electricity) Reducing dependence on • Demographic non-renewable resources development Mitigating and adapting to FOOD & FEED · Innovation and climate change crops, meat, dairy, fish , animal feed technical change Creating jobs and · Climate change **SUPPLY** maintaining European competitiveness **CONSTRAINTS** NON-RENEWABLE LAND WATER LAROUR Cropland Fresh water **NATURAL RESOURCES Education & training** Pastures Oceans Labour force participation Fossil fuels Forests Phosphate Shrub land Nitrogen Urban areas Phosphorus

Figure 2 Systems analysis framework for the bioeconomy

Source: SAT-BBE consortium

Third, a systems analysis toolkit has been designed using existing data and model approaches (Figure 3). This figure shows the need to consider multiple scales and dimensions when monitoring the evolution and impacts of the bioeconomy. Tools are classified in General and Partial Equilibrium models (GE and PE), bottom up approaches and Integrated Assessment Models (IAM). Table 1 provides a more detailed description of these tools, in terms of their main applications, insights, and their strengths and limitations with respect to the assessment of biomass supply and its societal impacts. Table 2 indicates a number of operational models that are potentially suitable to monitor and evaluate the bioeconomy and its trade-offs. Existing models are currently extended to include more bioeconomy sectors (see, e.g. MAGNET and Globiom).





Table 1. Overview of four key mode types in SAT-BBE toolkit, for assessing biomass supply, demand and impacts: their applications, typical timeframes, key strengths, and limitations

	GE models	PE models	Bottom-up analysis	IAMs (models combination)
Application	Economy-wide impacts of overall bioeconomy and related policies, including (in)direct effects on value added, employment, land-use change and GHG emissions Competition with fossil based sectors and on factor markets induced by these policies.	Sectoral impacts of a bioeconomy sector (agriculture, forestry, energy system) and related policies. Focus on production, prices, land use and GHG emissions.	Wide variety of specific (technical) aspects of biomass production, conversion and use. Validation of other studies with a broader scope, such as PE and GE models, and IAMs	Bioeconomy resource potentials under different assumptions (incl. sustainability criteria). Contribution of bioeconomy to long-term climate policy. Impacts of bioeconomy policies on global land use, water and biodiversity
Strengths	Comprehensive coverage of economic sectors and regions to account for interlinkages. Explicit modelling of limited economic resources. Measuring the total economy wide and global effects of bioeconomy policies (including indirect and rebound effects)	Detailed coverage of sectors of interest with full market representation. Explicit representation of biophysical flows and absolute prices. Usually more details on regional aspects, policy measures and environmental indicators		Integrating different relevant systems in one modelling framework. Possibility to analyse feedbacks between human and nature systems, and trade-offs and synergies of policy strategies. Built around long-term dynamics
Limitations	Level of aggregation that may mask the variation in the underlying constituent elements. Scope of GE models necessitates simplified, representation of agent choices, in particular favoring smooth mathematical forms and reduced number of parameters required to calibrate the models. Often no or little explicit representation of quantities for biophysical flows Do not deal with short run issues such as price volatility.	Optimization of agent welfare, but only the sectors in the model. No consideration of macroeconomic balances and impacts on not- represented sectors. Need large number of assumptions for long-term projections Do not deal with market failures wrt unemployment, price volatility, land management	No inclusion of indirect and induced effects outside the boundaries of the study, i.e. often deliberately ignore interactions with other sectors	High level of aggregation or too complex systems. Unsuitable for short-term assessments. Large number of assumptions (and the corresponding challenge in the clear) communication of these to the public)

Source: SAT-BBE consortium, adapted from Wicke et al. (2014)

Table 2. Overview of key current models potentially suitable in SAT-BBE toolkit, for assessing biomass supply, demand and impacts: their regional and sectoral aggregation and main applications.

GE models & IAMs	PE models	Bottom-up analysis
GE models		
MAGNET	AGLINK	Dyna-CLUE
Regions: 124 regions (incl. 28 EU MS)	Regions: EU28,OECD regions	Regions: high spatial resolution (global 5
Sectors: 70 sectors, 12 primary	Sectors: agricultural commodities, biofuels	minute, EU 1 km)
agricultures, 8 food processing,	Focus: CAP, biofuel policies	Sectors: land use
forestry, fishery, various residues,		Focus: spatial allocation of land use change and
plantations, wood pellets, wood	AGMEMOD	ecosystem service impacts
products, paper industry, biodiesel &	Regions: 28 EU MS, Turkey Russia, Ukraine, Macedonia	
ethanol from various feedstock (1 st and		EFISCEN
2 nd G), bioelectricity, bioplastics (PLA),	bioethanol, biodiesel	Regions: 38 European countries
bio-polyethylene	Focus: CAP, biofuel policies	Sectors: Forestry
Focus: CAP, biofuel policies,		Focus: Forest resource information, realizable
bioeconomy, trade policies, food	CAPRI	biomass potentials under variable policy and
security, food nexus, climate change	Regions: 75 countries, incl. detailed supply modules for 28 EU MS, Turkey and Western Balkans (NUTS3)	management alternatives, sustainability and ecosystem service impacts
MIRAGE	Sectors: 50 agricultural sectors, biofuels	
Regions, 124 regions (incl. 28 EU MS)	Focus: CAP, environmental policies	MARKAL/TIMES
Sectors: 58 sectors, 12 primary		Regions: Multi-regional (user dependent)
agricultures, 8 food processing,	EFI-GTM	Sectors: Energy (electricity, heat), transport,
forestry, fishery, wood & paper,	Regions: 58 global regions, incl 33 European regions.	Industry (possible extension to other sectors)
biodiesel & ethanol from various	Sectors: woodworking (6 products), pulp and paper	Focus: Cost optimization of (fossil, bio- and
feedstock	industries (16 products) electricity, heat energy.	other renewable) conversion technology
Focus: trade policies, EU biofuel policies,		deployment pathways, CO ₂ tax CO ₂ CAP, EU
food security	policies, forest conservation policies.	renewable energy and biofuel policies, etc.

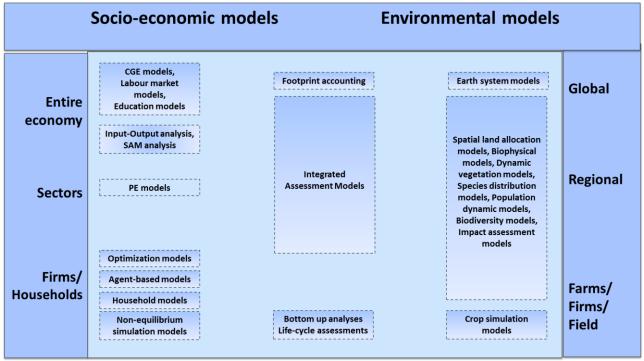




GE models & IAMs PE models Bottom-up analysis IAM models **GLOBIOM** TIMER IMAGE (combination of IMAGE+MAGNET+TIMER) Regions: 28 EU MS (NUT2); 30 Rest of World regions Regions: 26 regions Sectors: 18 crops, vegetable oils and protein meals, Sectors: 12 primary energy carriers (incl. Regions: 26 regions DDGS, cereal straw, 7 livestock, 9 primary and biomass), conversion technologies (incl. Sectors: depends on model component; processed wood products, 1st and 2nd G ethanol and bioenergy/chemicals e.g. 11 crop sectors, 12 primary energy Focus: climate change, land-use change, biodiesel, biogas, bioelectricity, fuel wood carriers, 14 land cover types, biodiversity loss, modified nutrient cycles, Focus: climate change mitigation, food security, Focus: climate change, land-use change. deforestation, bioenergy and biofuels, biodiversity biodiversity loss, modified nutrient water scarcity protection, food-energy-water nexus cycles, and water scarcity. GLOBIOM (combination of Regions: 320 globally, EU relatively aggregated GLOBIOM+G4M+MESSAGE) Sectors: agriculture commodities Focus: Ag tech growth, food security impacts, water-food linkages

Source: SAT-BBE consortium

Figure 3 Overview of model types and groups presented in systems analysis tools framework of the bioeconomy



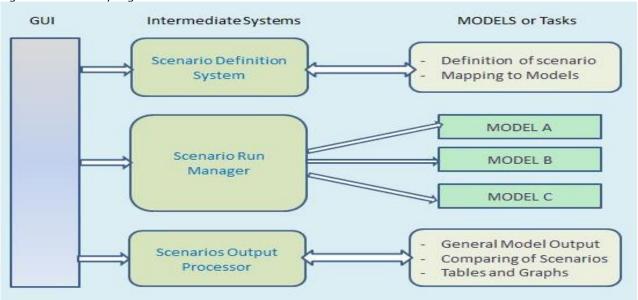
Source: SAT-BBE consortium

Fourth, it can be concluded that no 'super model' exists (nor should be designed) that covers all societal challenges and multi-dimensional relationships in the bioeconomy. Neither it is advisable to aim for such an all integrative model, as the system complexity is too high and such a fully integrative model may be overly complex and inaccessible. Instead, each model shown in Figure 3 has its specific strengths and weaknesses, which means that models needs to be linked in an operational, transparent and systematic way to monitor the evolution and impacts of the bioeconomy and to investigate impacts and potential trade-off and synergy effects, tailored to the specific aim of the analysis or policy question. For example, general equilibrium (GE) models and partial equilibrium (PE) models are essential components in the systems analysis tools framework, but are often not linked with bottom-up biophysical models and datasets (e.g. crop growth models, spatially explicit land use models, techno-economic feasibility studies). Linking of models through 'loose coupling', instead of integration of modules, is a suitable option to further operationalize the SAT-BBE framework and toolkit and provides the flexibility to include models based on the specific needs of the assessment (Figure 4). Graphical user interfaces (GUIs) can be used to facilitate loose coupling of models. GUIs also provide quality control and transparency to enable stakeholder participation in a targeted way.





Figure 4 Loose coupling of tools in the SAT framework



Source: SAT-BBE consortium

Fifth, Figure 5 shows for each of the five societal challenges of the EC Bioeconomy Strategy the required data and models, as well as the gaps in available and required data and models. In general it can be concluded that data, indicators and models are fairly well established for traditional sectors of the bioeconomy (agriculture, fishery, forestry, food, paper and pulp, textile), but less for the innovative sectors (e.g. bioenergy and biochemicals) and less for specific aspects, such as land use, employment, soil quality, etc..

Recommendations for further research

Research is required to test the applicability of the systems analysis tools framework and toolkit developed in SAT-BBE for various different research questions and policy assessments.

- Gaps exist especially for 'new' and innovative sectors of the bioeconomy regarding the availability of socioeconomic indicators such as cost structures, break-even prices, value added, employment, technological potential of economies of scale and technological learning effects.
- Gaps exist for food security data regarding the availability of indicators such as consistent household income and expenditure data, nutrition intake data, own consumption and health data.
- 'Quality' aspects of natural resources like land and water must be captured in environmental models in order
 to assess how ecosystems impacts could result from alternative pathways driving towards a biobased
 economy. Feedbacks between environmental and economic models needs to be strengthened.
- Model collaboration is required to get a better understanding of land resource availability, land use intensity
 and costs to take land into production, and to make optimal use of available data and empirical evidence to
 make assessments correspond more closely to reality.
- Ecological limits and sustainable supply need to be better taken into account at the field/farm level up to the global level. This requires the formulation of sustainability criteria and guidelines on how sustainability criteria can be translated into targets, e.g. for land use, energy use and GHG emissions. The targets should become an integral aspect of a bioeconomy monitoring, whereby footprint indicators (like for land and emissions) could measure the distance-to-targets. Demands for other ecosystem services need to be better specified in scenarios to be able to value impacts on these.





- Existing models cover already many aspects of the bioeconomy and are strong in the field of agriculture, forestry, energy or economy wide coverage. New biobased sectors are currently built in but data are limited available and weak. To cover the entire bioeconomy there is a trend in equilibrium models that GE models are extended with new and more detailed sectors and PE models are used in combination with one other.
- Improved collaboration between model types is essential to evaluate the evolution and impacts of the bioeconomy across different levels of aggregation (Figure 3). The selected models for collaboration depend on the research question, which means that linking of models through 'loose coupling', instead of integration of modules, is a suitable option to further operationalize the SAT-BBE framework and toolkit as long as essential feedbacks are accounted for.
- Scenarios and sensitivity analyses are needed in order to understand the impact range of uncertain factors such as technological progress, biomass availability, and fossil and biomass prices on the long term performance of the bioeconomy.

On top of private and scientific research initiatives, the development of coherent and integrated policies are needed to set incentives for the most efficient use of biomass, to strengthen the use of organic waste, to improve primary production practices, to mobilize domestic resources, and to support innovation to enable cost-effective deployment of biomass conversion technologies. It can be concluded that further data disaggregation and improved model collaboration are required to increase the usefulness of the designed systems analysis tools framework and toolkit developed in SAT-BBE for monitoring and evaluating the progress of the EU Bioeconomy Strategy.

Figure 5 Models, indicators and data requirements per societal challenge of the EC Bioeconomy Strategy

Sc	cietal challenge	Main models	Key indicators	Data requirements	DATA GAPS	MODEL GAPS
	Ensuring food security	multi-sector, multi-region CGE and PE models household models	food prices, household income; jobs; nutrition intake; water, land, energy	Agro-food balances; food prices, wages; household income and expenditure data; demographic data	Capture own-consumption of food for producing & consuming households Track changes in food purchasing power related to feedbacks on household income nutrition (macro and micro nutrients) & human health Detailed household info on food intakes	Capture own-consumption of food for producing & consuming households Track changes in food purchasing power related to feedbacks on household income Link nutrition to human health aspects
	Managing natural resources sustainably	PE resource availability models; biodiversity models	land use; management; soil, water, energy; ecosystem services; forestry	Remote sensing; soil fertility field observations; water/field/biodiversity inventory	*Low spatial resolution of species occurrence	Calibrate elasticities in PE and CGE models related to available land and trade-offs Improve biophysical simulations and ecosystem functioning
	*					
	Reducing dependence on non- renewable resources	Bottom-up analyses, PE technological- economic models; CGE to add indirect effects	Cost-supply of energy and biobased substitution options; self sufficiency indices; fossil/renewable/biobased energy use	Conversion data , breakeven points, agrofood versus byproducts; substitution potential; detailed cost-breakdowns; LCA data	Process efficiencies & costs for "substitution" of new conversion technologies, esp. chemicals Tech change rate, learning rates, breakeven cosmore transparency needed at more regional leve Diffusion rate of alternative products based or consumer preferences Logistics and trade data for innovative product	sectors and include new sectors in CGE *Include end-of-life technologies in PE *Improve cost-supply curves of PE *Extend typical assessments from energy to other non-renewables, e.g. phosphorus *Incorporate separatios based on
	*					,
	Mitigating and adapting to climate change	Climate models; biophysical models; CGE\PE models; life-cycle assessments	GHG emissions; nutrients; temperature; ecosystem services; carbon price	Atmospheric concentration; nutrient depletion data; global erosion and GHG data	Understanding of climate change patterns. Incl atmosphere, ocean energy flux, LUC dynamics Crop responses to CC, incl. yields, pests, disease Farmer/forest owner behaviors & options Accounting of C-storage in bio-based materials Costs of adaptation and mitigation	Better reflect high uncertainties Include potential inter-sectoral effects Improve robust econometric estimates of
	\$					
	Creating jobs and maintaining European competitiveness	CGE, SAM, IO models; PE sector models; labour market models; education models	GDP; sectoral value added, jobs; trade balance; fossil, biomass, food prices	National accounts; IO tables, prices; subsidies and taxes; labour statistics; RIS statistics	•Rate and quality of employment data •Regionally specific social aspects of employment •Detailed value added data at a sectoral level for 'new' bioeconmy sectors, e.g. bioplastics, bioene •Returns and production costs structures for 'new bioeconomy sector; breakeven points between of and biomass prices.	r to new sectorial coverage *Disaggregate sectors in CGE models, enable potential substitution possibilities

Source: SAT-BBE consortium

4.1.2 Summary description of project context and objectives

Project context

One of the biggest challenges of the coming decades is the sustainable provision of food, water, energy and other ecosystem services to a world that will see its population increase by a third during the coming two decades. In 2012, the European Commission (EC) launched the new strategy on the Bioeconomy¹, which consists of a Bioeconomy Strategy and an Action Plan. The Bioeconomy Strategy aims at tackling the key five societal challenges:

- 1. ensuring food security;
- 2. managing natural resources sustainably;
- 3. reducing dependence on non-renewable resources;
- 4. mitigating and adapting to climate change; and
- 5. creating jobs and maintaining European competitiveness.

The focus of the Action Plan is on 1) investing in research, innovation and skills; 2) reinforcing policy interaction and stakeholder engagement; and 3) enhancing markets and competitiveness in the bioeconomy.

Given that the time needed to realise social and technological solutions is often considerable, a framework is needed to structure long-term analytical capacity for providing guidance for designing and implementing consistent, coherent, long-term strategies for the bioeconomy. Therefore, the EC launched the "Systems Analysis Tools Framework for the EU Bio-Based Economy Strategy" (SAT-BBE) project to design an analysis framework for monitoring the evolution and impacts of the bioeconomy. Second, the EC started a complementary project, which is the 'Bioeconomy Information System Observatory' (BISO) project. The objective of BISO is to bring together the data, indicators and tools needed to monitor the progress, assess the impacts, and model future scenarios of the bioeconomy.

Project objectives

The objective of the SAT-BBE project was to design a systems analysis tools framework that can be used to monitor the evolution of the bioeconomy in the EU and also the socio-economic and environmental impacts of the bioeconomy and relevant policies.

The systems analysis tools framework needs to the ability to capture both the relevant policies and also other drivers of the bioeconomy and must be able to evaluate the impacts of the bioeconomy on the five societal challenges of the EC Bioeconomy Strategy.

The SAT-BBE project was carried out by a consortium of internationally recognized research institutes from the EU and the US. During the two and a half years project duration the SAT-BBE consortium designed a systems analysis tools framework, based on the broad experience available in the consortium with modelling socio-economic and environmental development and impacts. The SAT-BBE project consists of three phases shown in Figure 6.

Results

To achieve the above objectives the SAT-BBE project has provided a systematic overview of relevant data, indicators and modelling tools. From this overview a systems analysis tools framework and toolkit systems are compiled that can be used for both quantitative and qualitative analyses (e.g. foresight analyses) describing:

- the bioeconomy development in the European Union and its interactions between the rest of the economy;
- the impacts of bioeconomy development on main societal challenges such as food security, use and quality of environmental resources, and job creation and competitiveness.

The development of the systems analysis tools framework and toolkit contribute to a better conceptual understanding of the correlations and impacts and of the bioeconomy and potential synergy and trade-off effects. Future research

 $^{^{\}mathrm{1}}$ Innovating for Sustainable Growth: a Bioeconomy for Europe (EC, 2012).





priorities are formulated regarding gaps in data and modelling capacity. The systems analysis tools framework designed in the SAT-BBE project provides a solid basis for further operationalisation and application of models and tools for evaluating the development and impacts of the bioeconomy.

Figure 6 Schematic overview of the SAT-BBE work programme

Phase 1: Scoping and definition of the systems analysis framework

- . relationship of bioeconomy sectors to the rest of the economy
- . systems analysis description of the bioeconomy
- . evaluating and monitoring the evolution of the bioeconomy
- → overview of the bioeconomy

Phase 2: Tools for evaluating and monitoring

- data required for evaluation and monitoring
- . available indicators, guidelines for development of new indicators
- . compilation and analysis of qualitative and quantitative models
- → toolkit for a systems analysis framework

Phase 3: Systems analysis protocols

- . possible operational relationships between available analytical tools . specifications for software linkages between models; and software routines for access to systems analysis tools for non-specialists
- → design of a systems analysis tools framework for a EU bioeconomy strategy

4.1.3 Description of the main S&T results/foregrounds

The findings and conclusions dedicated to the three phases in the SAT-BBE work programme, as presented in Figure 6, have been reported in written documents. Figure 7 gives links to the reports.

Figure 7 Three phases of designing a systems analysis tools framework of the bioeconomy

Phase 1: What is the definition and scope of the systems analysis tools framework for the bioeconomy?

Report 1.1: defines the bioeconomy, and shows its relation with the rest of economy

Report 1.2: gives insight into drivers, impacts and responses of the bioeconomy

Report 1.3: gives the scope and expected evolution of the bioeconomy

<u>Report 1.4</u>: suggests a conceptual systems analysis framework for the EU bioeconomy

Phase 2: Which data, indicators and tools are able to evaluate and monitor the bioeconomy?

Report 2.1: identifies data required for evaluation and monitoring the bioeconomy

Report 2.2: identifies available indicators, and gives guidelines for developing new indicators

Report 2.3: gives available qualitative and quantitative models applicable for the bioeconomy

Report 2.4: presents the potential toolkit for the systems analysis framework

Phase 3: How does the systems analysis tools framework look like?

Report 3.1: shows possible operational relationships between available analytical tools

Report 3.2: specifies possible software linkages between models; and software routines for easier access by non-specialists

Report 3.3: presents the design of the systems analysis tools framework for the EU bioeconomy





4.1.3.1 WP1 - Scoping and definition of the systems analysis framework

Objectives

- To structure the concepts to be used in a bioeconomy strategy, including both the place of sustainability within the bioeconomy, and the biobased sectors and its drivers (principally bio-technology) in relation to the rest of the economy.
- To elaborate the foundations (in the sense of appropriate data and indicators) for a systems analysis framework to evaluate and monitor the implementation of a bioeconomy strategy, in particular in relation to other EU policies where there are interdependencies.
- To communicate the conceptual structure of a systems analysis framework as can be applied to an EU bioeconomy strategy.

Description of results

Defining the EU bioeconomy. The EC formulated the following definition that was published in the 'Communication on Innovating for Sustainable Growth: A Bioeconomy for Europe' (EC, 29 February, 2012):

"The bioeconomy encompasses the production of renewable biological resources and their conversion into food, feed, bio-based products and bioenergy. It includes agriculture, forestry, fisheries, food and pulp and paper production, as well as parts of chemical, biotechnological and energy industries. Its sectors have a strong innovation potential due to their use of a wide range of sciences (life sciences, agronomy, ecology, food science and social sciences), enabling and industrial technologies (biotechnology, nanotechnology, information and communication technologies (ICT), and engineering), and local and tacit knowledge."

This definition of the bioeconomy is sufficiently generic to capture the broad scope and goal of the SAT-BBE project and to make sustainability and the societal challenges of the Bioeconomy Strategy an integral element of the systems analysis tools framework that needs to be developed in this project, including related concepts such as the circular economy and (non-market) ecosystem services (see further Report 1.1).

Although not explicitly mentioned in the definition it implicitly takes into account the concept of a circular flow of materials and feedbacks within the economy and the role of (non-market) ecosystem services.

Scoping the EU bioeconomy. The SAT-BBE systems analysis tools framework aimed to monitor, model and assess the evolution and impacts of the bioeconomy from different perspectives (see further SAT-BBE Report 1.2 and Report 1.3):

- **multiple scales:** comprising the analysis of specific products, the wide array of sectors and processes at the level of entire economies;
- **local to global level impacts:** considering that impacts manifest differently at different scales of analysis, and taking in particular care to distinguish between impacts within the EU and impacts abroad in a systemic way that avoids leakage effects, i.e. problem shifting from one sector or region to another;
- interlinkages between the economy, society and environment: in particular taking into account how changes in demand and production affect food security or natural ecosystems, and vice versa;
- **possible futures in light of mega trends:** including consideration of factors outside the scope of modelling, like population growth, and how such trends and factors affect possible bioeconomy development pathways;
- innovation: in particular taking into account technological change in production and manufacturing (such as
 genetically modified organisms and advanced bioenergy and biochemical production systems), but also
 considering social innovation and changed behaviours in the context of the bioeconomy, like reducing food
 waste, and distinguishing between incremental and radical changes;





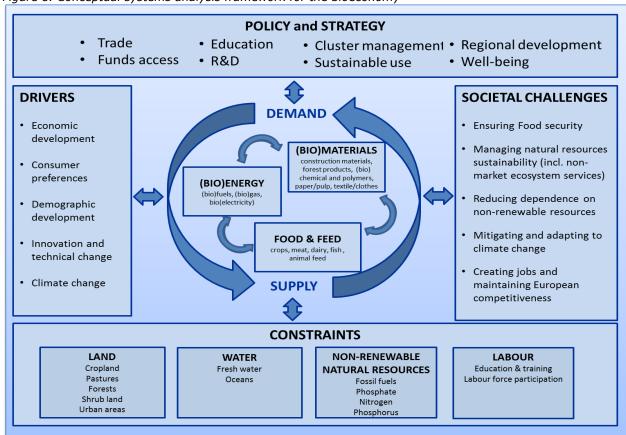
- **sustainability:** considering how the bioeconomy and processes within the bioeconomy contribute to reaching sustainability targets, like the sustainable development goals, and also developing indicators and targets to benchmark sustainability in a quantifiable way at different levels of analysis. Important thereby are (potential) trade-off and synergy effects of different sustainability targets;
- **policy relevant questions:** keeping in mind the key research questions and political relevance, in particular to help maintain focus and avoid becoming lost in the complexity of the system.

Designing a conceptual framework of the bioeconomy. A conceptual framework of the bioeconomy has been designed that shows the correlations between the bioeconomy and the rest of the economy using the Driver-Impact-Response (DIR) framework for the bioeconomy (Figure 8). This framework consists of three main elements: **drivers** and pressures, **impacts** and mechanisms, and **responses** and other policy issues. The key drivers and pressures (inc. constraints) of the bioeconomy are:

- 1. demographics (e.g. population growth, education, human capital);
- 2. consumer preferences (consumer behaviour);
- 3. economic development (employment, competitiveness);
- global environmental change;
- 5. resource availability (e.g. land, water, non-renewable natural resources)

The framework also shows the importance of considering supply-demand mechanisms, which are crucial for evaluating the impact of the bioeconomy on the societal challenges. Important thereby is the impact of agriculture and forestry, energy and trade policy and other strategic decisions. The framework ensures that these elements are discussed in a comprehensive and consistent manner so that all direct and indirect trade-off and synergy effects are considered

Figure 8. Conceptual systems analysis framework for the bioeconomy



Source: SAT-BBE consortium





4.1.3.2 WP2 - Tools for evaluating and monitoring

Objectives

- To identify the data and indicators required for evaluating and monitoring the implementation of the EU biobased economy strategy.
- To provide the knowledge references (in terms of data and indicators) both for the elaboration of the systems analysis tools framework in Phase 3 as well as for the work to complete the EU bio-based economy strategy in the future.

Description of results

Overview of data and indicators. First, an overview is compiled of datasets and indicators relevant when evaluating the evolution and impacts of the bioeconomy and especially the systems analysis framework (Report 2.1 and Report 2.2 respectively). Gaps in availability and quality of data and indicators are identified with respect to spatial (regional), temporal (times series) or thematic (sectoral, societal challenge) coverage. Gaps in data are especially relevant for innovative, new biobased sectors and specific issues (e.g. land use change, soil quality) and indicators. The availability and quality of social indicators is also an area of concern.

Overview of models and tools. Second, an overview of the modelling tools is made, whereby each model and tool is classified according to both the type, territorial scale, input data, output data and indicators and main application area (Table 3). Further, the strengths and weaknesses of different models and tools are confronted with linkages in the conceptual framework of the bioeconomy (Figure 4). Essential components of the systems analysis tools framework are economic models that consider supply and demand interactions and thereby also potential trade-off and synergy effects.

Global computable general equilibrium (CGE) models are especially suitable to evaluate economy-wide impacts of agriculture, energy and trade policies, including subsequent effects on GDP, employment, land-use change, GHG emissions etc. Key strengths are the comprehensive coverage of economic sectors and regions to account for interlinkages and the explicit modelling of limited economic resources. Limitations are that the CGE models necessitates a simplified representation of agent choices, in particular favouring relatively simple and smooth mathematical forms which help to reduce the number of parameters required to calibrate the models.

Partial equilibrium (PE) models have a more detailed coverage of sectors and often explicitly show biophysical flows and absolute prices. PE models usually also have a high(er) level of detail with respect to regional aspects, policy measures and environmental indicators as well as a higher level of sectoral detail. Disadvantages are that the impacts and economy-wide linkages with other key sectors that are not represented are ignored and that macro-economic balances are thus not considered. The limited supply of key resources and inputs into productive activities within the economy (such as labour and capital) also tend to be ignored.

Bottom-up models deal with a wide variety of specific (often technical) aspects of biomass production, conversion and use. Bottom-up models are used to validate other studies with a broader scope, such as PE and CGE models and IAMs, and tend to be more process-based models with an engineering or biophysical focus.

Integrated assessment models (IAMs) integrate different relevant systems in one modelling framework. IAMs make it possible to analyse feedbacks between human and nature systems and also trade-offs and synergies of policy strategies. Disadvantages are the high complexity and the high level of aggregation (or other simplifications) necessary to maintain computational tractability.

The results of these deliverables have been summarised in <u>Report 2.4</u>. Although it is difficult to be accurate with the judgment of the data availability and quality, the SAT-BBE consortium members conclude that **major gaps and uncertainties exist in the availability of data, indicators and partially also in modelling capacity (see also WP 3).**





Table 3. Overview of key current models potentially suitable in SAT-BBE toolkit, for assessing biomass supply, demand and impacts: their regional and sectoral aggregation and main applications.

GE models & IAMs PE models Bottom-up analysis

GE models

MAGNET

Regions: 124 regions (incl. 28 EU MS)
Sectors: 70 sectors, 12 primary
agricultures, 8 food processing,
forestry, fishery, various residues,
plantations, wood pellets, wood
products, paper industry, biodiesel &
ethanol from various feedstock (1st and
2nd G), bioelectricity, bioplastics (PLA),
bio-polyethylene
Focus: CAP, biofuel policies,
bioeconomy, trade policies, food

MIRAGE

Regions, 124 regions (incl. 28 EU MS)
Sectors: 58 sectors, 12 primary
agricultures, 8 food processing,
forestry, fishery, wood & paper,
biodiesel & ethanol from various
feedstock

security, food nexus, climate change

Focus: trade policies, EU biofuel policies, food security

IAM models

IMAGE (combination of IMAGE+MAGNET+TIMER) Regions: 26 regions

Sectors: depends on model component; e.g. 11 crop sectors, 12 primary energy carriers, 14 land cover types, Focus: climate change, land-use change, biodiversity loss, modified nutrient cycles, and water scarcity.

GLOBIOM (combination of GLOBIOM+G4M+MESSAGE)

AGLINK

Regions: EU28,OECD regions

Sectors: agricultural commodities, biofuels

Focus: CAP, biofuel policies

AGMEMOD

products, paper industry, biodiesel & Regions: 28 EU MS, Turkey Russia, Ukraine, Macedonia ethanol from various feedstock (1st and Sectors: 30 agricultural and food commodities, 2nd G), bioelectricity, bioplastics (PLA).

Focus: CAP, biofuel policies

CAPRI

Regions: 75 countries, incl. detailed supply modules for 28 EU MS, Turkey and Western Balkans (NUTS3)
Sectors: 50 agricultural sectors, biofuels
Focus: CAP, environmental policies

FFI-GTM

Regions: 58 global regions, incl 33 European regions.
Sectors: woodworking (6 products), pulp and paper industries (16 products) electricity, heat energy.
Focus: Trade and FLEGT policies, EU climate and energy policies, forest conservation policies.

GLOBIOM

Regions: 28 EU MS (NUT2); 30 Rest of World regions Sectors: 18 crops, vegetable oils and protein meals, DDGS, cereal straw, 7 livestock, 9 primary and processed wood products, 1st and 2nd G ethanol and biodiesel, biogas, bioelectricity, fuel wood Focus: climate change mitigation, food security, deforestation, bioenergy and biofuels, biodiversity protection, food-energy-water nexus

IMPACT

Regions: 320 globally, EU relatively aggregated

Sectors: agriculture commodities

Focus: Ag tech growth, food security impacts, water-food

linkages

Dyna-CLUE

Regions: high spatial resolution (global 5

minute, EU 1 km) Sectors: land use

Focus: spatial allocation of land use change and

ecosystem service impacts

EFISCEN

Regions: 38 European countries

Sectors: Forestry

Focus: Forest resource information, realizable biomass potentials under variable policy and management alternatives, sustainability and ecosystem service impacts

MARKAL/TIMES

Regions: Multi-regional (user dependent)
Sectors: Energy (electricity, heat), transport,
Industry (possible extension to other sectors)
Focus: Cost optimization of (fossil, bio- and
other renewable) conversion technology
deployment pathways, CO₂ tax CO₂ CAP, EU
renewable energy and biofuel policies, etc.

TIMER

Regions: 26 regions

Sectors: 12 primary energy carriers (incl. biomass), conversion technologies (incl.

bioenergy/chemicals

Focus: climate change, land-use change, biodiversity loss, modified nutrient cycles,

water scarcity

Source: SAT-BBE consortium

4.1.3.3 WP3 - Systems analysis protocols

Objectives

- To identify the appropriate analytical tools (in terms of operational effectiveness and efficiency) to be used for a systems analysis of the bio-based economy within the EU.
- To specify (and to develop, as is reasonable within this project) the possibility for linking tools through software development.
- To elaborate the interfaces with the analytical tools for non-specialists, as is deemed practical.
- To communicate the solution found for the design of the systems analysis tools framework

Description of results

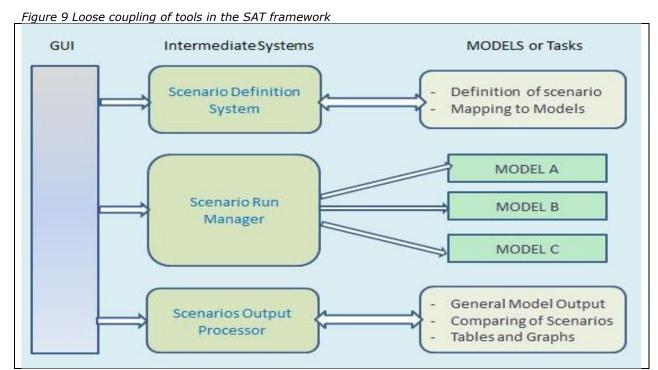
An **inventory of appropriate analytical tools useful for the systems analysis framework of the bioeconomy** has been carried out and linkages between model components have been described (Report 3.1). The main entry points for linkages between models are **prices** or **quantities** that are crucial when evaluating supply demand interactions. Given the complexity of the global economy and biosphere and the inherent uncertainties when modelling these, it is





unrealistic to expect that a total harmonization of models would be possible, since each component of the global economy or eco-sphere requires a certain degree of specialization in the models that are trying to capture it. Instead, software routines are required to link compatible models to provide for non-specialists with the means to interact with the quantitative tools used within the framework (user interfaces for specific applications or enquires).

Linking of models can be done via **loose coupling or soft linking.** Soft links imply that models are connected exogenously by transferring the outcomes of scenario model runs from one component or model to another and hard links mean that models exchange information and are solved iteratively, meaning that the solutions are internally consistent between models. A graphical user interface (GUI) is used as a 'translation module' among the various model types in the framework. This GUI is model independent, and can be linked to intermediate operation systems such as a scenario definition system, the scenario run manager and the scenario output processor (Figure 9).



Source: SAT-BBE consortium

Three types of user interfaces can be distinguished, namely 1) interfaces to get access to statistical databases; 2) interfaces that give access to individual models; 3) interfaces to make integrated model results accessible for policy analysts and other non-specialist users. The last two types are relevant in order to make the SAT framework operational for researchers from different disciplines, as well as end-users of the tools output such as policy makers or other (non-researcher) stakeholders (Report 3.2).

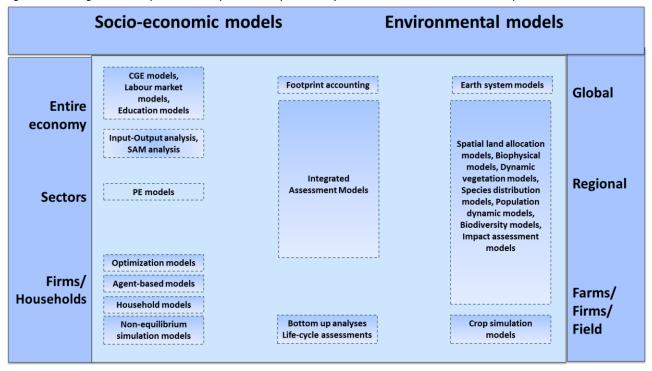
Next, the results of the previous work packages have been combined into a systemic framework for evaluating and monitoring the implementation of the EU bioeconomy strategy (Figure 10; Report 3.3). This systems analysis framework for the bioeconomy has been based on the conceptual systems analysis framework for the bioeconomy (Figure 8) and complies with the policy topics or societal challenges highlighted in the Bioeconomy Strategy.

Data, indicators and models are fairly well established for the traditional sectors of the bioeconomy (agriculture, fishery, forestry, food, paper and pulp, textile), but **gaps exist for how 'new' and innovative sectors of the bioeconomy** are captured (materials, chemistry, energy and specific aspects, such as land use, employment, soil quality, etc. Especially data on value added, employment, cost structures, breakeven points, technological potential for scale economies, and learning effects are missing for the new bioeconomy sectors.





Figure 10 Design of the Systems Analysis Tools (SAT-BBE) framework for the bioeconomy



Source: SAT-BBE consortium

Table 1 (see page 5, in section Executive Summary) gave an overview of the models and tools in the systems analyses tools framework and toolkit, by looking at the following issues:

- What are existing data and models that can monitor and evaluate the bioeconomy and its impacts? These are considered from different perspectives (economic, environmental, geographic, sector detail);
- What are the gaps in the availability of existing data and models? Which bioeconomy related aspects can already be analysed with current data and models, which cannot yet be addressed.
- What are options to close these gaps? What is needed for additional data collecting and how should provide these additional data.

Finally, there is an urgent need to develop (reference) scenarios that can describe the potential impacts of uncertainties (speed of technology change, biomass availability, oil and biomass prices) on the long-term development of the bioeconomy, taking account of driving factors (assumptions) and a smart set of environmental and socio-economic criteria and indicators. The systems analysis framework and toolkit developed in the SAT-BBE project can be helpful to develop such as baseline scenario, whereby an essential prerequisite is that gaps in data and modelling capacity are systematically closed.

4.1.3.4 WP4 - Communication and Dissemination

Objectives

- Involvement of peer expertise from outside of the consortium.
- Timely dissemination of project output with the public and interested parties.
- Effective communication about the project (its ambitions, participants and outputs) outside of the consortium, especially with the Commission.

Description of results





To raise awareness of SAT-BBE, the consortium has created a **flyer** to be distributed through all partners to any dissemination event they participate in). This <u>SAT-BBE flyer</u> is also accessible and downloadable through the SATT-BBE website. Secondly, disseminations social media channels **Twitter** and **LinkedIn** have been linked to the SAT-BBE home page website. The progress of SAT-BBE has been regularly sent out by means of these social media channels.

Moreover, the SAT-BBE project website (SAT-BBE website) and SAT-BBE logo have been designed. Identification with relevant and interested audiences (e.g. the BioObservatory platform) and aligned EC based bioeconomy research (e.g. BERST project) have been established. The dissemination has been updated regularly for events, news and publication series related to the SAT-BBE project, in order to keep up with developments in and outside the project. The external SAT-BBE website contains an internal partner portal, meant to store joint, internal dissemination material (like internal reports, decisions made at internal project meetings).

A plan of the **dissemination** of the project output with the public and interested parties has been launched (Report 4.1). It includes the communication about the ambitions, participants and outputs of the project outside the consortium, especially with the Commission.

Liaison activities in the context of the SAT-BBE project have been sought among projects and initiatives with similar objectives, methodologies deployed and tools designed regarding the development of the EU bioeconomy. Close cooperation have been established with platforms and projects. Main aims of such liaison activities were to search for complementary activities, as well as to create synergy effects across those similarly projects and platforms. Most reflected a similar goal, like closing the knowledge gap with regard to data and tools that are able to monitor and evaluate the development of the EU bioeconomy. During the SAT-BBE project period, liaison activities have been performed with the following relevant platforms and projects:

- BISO Bioeconomy Observatory project, led by JRC-IPTS (March 2013-Feb 2016). The SAT-BBE coordinator, Hans van Meijl gave a presentation named 'Systems Analysis Tools Framework for the BioEconomy' (SAT-BBE presentation), with the objective to introduce the SAT-BBE project to the stakeholders participating in the First Stakeholders Round Table, organized for the Bioeconomy Observatory by the Joint Research Centre of the European Commission. It took place in Brussels on 26 November 2013. The presentation discussed the set-up of the SAT-BBE project and the project partners, introduced the stakeholders into the bioeconomy and its drivers, impacts and responses as defined within the SAT-BBE framework. Further, several examples were given of recent bioeconomy studies completed by the SAT-BBE teams, which illustrated the potential of relevant data and models for the assessments of bieconomies in various countries.
- SCAR-SBGB Standing Committee on Agricultural Research- Strategic Work Group on Bioeconomy. This Work Group is advising the SCAR on opportunities and risks, research questions and actions needed in the new field of bioeconomy. Focus is on sustainability questions around the bioeconomy and strategic questions like the scope and playing field of the bioeconomy, the knowledge and innovation agenda. This is done in close cooperation with the Bioeconomy Observatory and the bioeconomy panel, but there are synergies with the SAT-BBE project as well. The coordinator of the SWG on bioeconomy invited the SAT-BBE team to participate in their stakeholder meeting of June 2014, and to give a presentation on SAT-BBE projects and its expected impacts. One of the objectives of this meeting was to search for possibilities to cooperate and to create synergies among both platforms.
- Within the SCOPE framework, the SAT-BBE coordinator Hans van Meijl from LEI Wageningen UR, joined an international Rapid Assessment Process (RAP) project, and led the production of a background chapter on Bioenergy Economics. With decreasing oil reserves, bioenergy's provide a promising alternative. The paper has been published in March 2015, and also uses some relevant findings from the SAT-BBE project. The project is initiated by FAPESP, the State of São Paulo Research Foundation Research (Brazil), through its BIOEN, Global Climate Changes, and BIOTA Programmes. The implementation of policy for the replacement of fossil fuel by





biofuels is a critical issue in many countries. Hans van Meijl also participated at the RAP workshop that was hold in Paris on 2-6 December 2013. More information about the Scope project can be found at: Sustainability Project: Bridging the Gaps

- Several SAT-BBE partners participated in **SCAR 4th Foresight expert workshops** in Brussels aimed to explore potential future development paths of the bioeconomy. **The meetings took place** in November 2014 and February 2015. The 4th SCAR Foresight exercise explores the interactions between the primary sector and the bioeconomy. With an emphasis on the future, the exercise explores not only what will happen, but also what might happen by developing the paradigm of the bioeconomy, with the fundamental constraint of sustainability. Internal contradictions within sectors, and possible conflicts among sectors, are a major point of interest. The Foresight exercises proceeds in a participative way. For this purpose three interactive Brussels-based workshops have been organised with experts, members of the SCAR and its working groups, the European Commission and various stakeholders of the bioeconomy. These workshops in November 2014 and February 2015 explored and determine the key dilemmas governing the interactions between the primary sector and the bioeconomy and structuring the foresight work.
- BERST Bioeconomy Regional Strategy Toolkit FP7 project, led by LEI Wageningen UR (Dec 2013-Nov 2015). The
 purpose of BERST is to explore the bioeconomy potential of EU regions. The main question is how to close the gap
 between the current and future bioeconomy potential of EU regions. The elaborated conceptual systems analysis
 framework for the EU bioeconomy, as described in <u>Deliverable 1.4</u> of SAT-BBE, has been introduced and used as
 base for explaining the working of the regional bioeconomy system in the BERST project, in terms of criteria and
 indicators, and instruments and measures.

4.1.3.5 WP5 - Coordination and Project Management

Objectives

- Well-coordinated partner interaction.
- Timely delivery of quality output.
- Effective communication outside of the consortium, especially with the Commission.

Description of results

Project activities have been coordinated by the LEI Wageningen UR team. Examples of such activities were work package guidance, work programme progress monitoring (delivery of output on time at the desired level of quality), communication with partners and the European Commission, project reporting.

Project meetings have been organized. First, three external meetings were organised with participation of SAT-BBE consortium members, EC representatives and people from the Advisory Group. Second, three internal project meetings have been organized, to discuss the progress of the work packages. Finally, LEI Wageningen UR provided the consortium meeting minutes. Table 4 contains an overview of the meetings organised in the SAT-BBE project.





Table 4. Consortium meetings organized in SAT-BBE project

Title	Place	Date	No pers.
Project kick-off meeting	Brussels	16 Nov 2012	20
SAT-BBE Consortium meeting	Brussels, Atlas Hotel	25 April 2013	16
SAT-BBE Seminar: Foundations and initial proposals for the system analysis framework for the bioeconomy in Europe	Brussels, DG RTD	26 April 2013	26
WP2 meeting	The Hague	18 Nov 2013	5
SAT-BBE Seminar: Tools for evaluating and monitoring the bioeconomy in Europe	Brussels, DG RTD	13 March 2014	14
WP3 meeting	The Hague	13 Nov 2014	5+2 virtual
WP3 Skype conference		5 Dec 2014	6
SAT-BBE Seminar: Systems analysis protocols for the bioeconomy in Europe	Brussels, DG RTD	23 March 2015	30

4.1.4 The potential impact and main dissemination activities and exploitation of results

Scientific Results and impacts

The SAT-BBE project has made scientific contributions, and also wanted to build bridges to the policy community. The project provided the following **scientific innovations**:

- a review of the state-of-the art in systems analysis of the bioeconomy;
- the design of a systems analysis tools framework in itself is a methodological innovation; the consortium brought together a wide range of knowledge about the bioeconomy from the perspective of different regions and sectors.

These innovations have the purpose to affect and support the decision makers in the field of agricultural and trade policies, natural resource management, climate change and energy policies policy, and science and technology policies:

- to get a deeper understanding of the indicators and associated data requirements (and availability) that grasp the state of the bioeconomy and its future dynamics;
- to get a deeper understanding of the indicators and associated data requirements (and availability) that are
 able to measure the contribution of evolving bioeconomy sectors to sustainability goals of the EU and to
 those of the global community;
- to provide a conceptual analysis basis and decision platform for the assessment of policy measures linked to the EU Bioeconomy Strategy;
- to provide a conceptual basis for doing foresight and ex-ante analyses, that might help to identify future
 policy issues and help to improve the ability of decision makers to move towards a greener Common
 Agricultural Policy and a more responsible Common Fish Policy on the long term;
- to provide systems analysis for understanding and explaining observed impacts of policies.

The targeted audience are policy makers and other stakeholders in the EU facing the development of the bioeconomy. Dissemination work has been bundled into easy to read public papers (Report 1.4, Report 2.4 and Final report 3.3) for stakeholders, primarily oriented towards EU decision makers. The **key findings and recommendations** of SAT-BBE are:





- Data, indicator and model gaps exist for 'new' and innovative sectors of the bioeconomy (construction, chemistry, energy). With regard to the impact of the bioeconomy on food security there exist data gaps on household income and expenditure data, nutrition intake, own consumption and health data.
- Agricultural PE models make use of commodity balances. From the bioeconomy perspective, and in order to regard competition for different use of crops (waste), more detail in the commodity balance is required (food, feed, seed, and material use). As Eurostat is responsible for providing agricultural commodity balances (at EU country level), this disaggregation of the extended biomass use and supply options might be a task of Eurostat as well. Hopefully this work would also extend to the international FAOSTAT database which is needed for global consistency in modelling international trade b/w the EU and the rest of the world.
- One 'super model' does not seem appropriate to tackle the multi-dimensional systemic relationships
 within the bioeconomy. Instead, a variety of models and model types should be compared, combined and
 deployed as a toolbox for monitoring the bioeconomy.
- There is a need to capture the impacts of the development of the bioeconomy on biodiversity and the non-provisioning, supporting, regulating and cultural ecosystem services, and thus on the state of natural capital. This requires a better integration of 'quality' aspects of natural resources like land and water in environmental models in order to assess how important ecosystem impacts could result from alternative pathways driving from a fossil-based towards a more biobased economy.
- Need to improve model collaboration and tools to better account for land resource availability as well as
 land use intensity and make optimal use of the available data and empirical evidence to make the
 assessments correspond more closely to reality.
- Need to determine the sustainable supply capacity of wastes and residues from a systemic perspective as
 well as to further understanding of how different possible development pathways of the European
 bioeconomy will impact natural ecosystems across the planet.
- Need to develop a baseline scenario that is able to describe the long-term development of the bioeconomy, taking account of driving factors (assumptions) and a smart set of environmental and socioeconomic criteria and indicators.

Societal implications

The SAT-BBE team briefed the project's main partners in the European Commission on the scientific progress in Brussels meetings on respectively 26 April 2013 (WP1), 13 March 2014 (WP2), and 23 March 2015 (WP3). Staff from DG AGRI, DG Growth, JRC-IPTS, DG ENERGY and DG Research & Innovation participated. The main conclusion of the meetings was that policy makers need insight in the availability of different tools to measure impacts of and to monitor the development of the bioeconomy. In view of the EC intention to establish a European bioeconomy strategy, the design of a systems analysis tools framework should provide the technical support for such a strategy, and must enable the EU to evaluate the impacts of its strategy as well as to monitor the trajectory of its evolution.

The SAT-BBE project has indicated what the gaps are between requirements and availability of data and modelling tools. Relevant questions included: What are the pros and cons of these tools? For which bioeconomy research questions could tools be applied and for which questions is that not yet possible? In this way, the SAT-BBE project supports the Commission with targeting its research and development agenda, and assesses whether or not specific data and tools need new or further development. Such targeting actions are essential to ensure that the current and future analyses and monitorings are captured in sufficient and efficient ways.

Liaison activities in the context of the SAT-BBE project have been arranged among projects and initiatives with similar objectives, methodologies deployed and tools designed regarding the development of the EU bioeconomy. Similar





goals referred to closing the knowledge gap with regard to data and tools that are able to monitor and evaluate the development of the EU bioeconomy. Following liaison activities have been performed (see more in section 4.1.3.4):

- BISO Bioeconomy Observatory project, led by JRC-IPTS (March 2013-Feb 2016). The SAT-BBE coordinator,
 Hans van Meijl gave a presentation named 'Systems Analysis Tools Framework for the BioEconomy' (SAT-BBE presentation), with the objective to introduce the SAT-BBE project to the stakeholders participating in
 the First Stakeholders Round Table, organized for the Bioeconomy Observatory by EC-JRC.
- SCAR-SBGB Standing Committee on Agricultural Research- Strategic Work Group on Bioeconomy. This
 Work Group is advising the SCAR on opportunities and risks, research questions and actions needed in the
 new field of bioeconomy. This was done in close cooperation with the Bioeconomy Observatory and the
 bioeconomy panel, but there were synergies with the SAT-BBE project as well.
- Within the **SCOPE** framework, the SAT-BBE coordinator Hans van Meijl from LEI Wageningen UR, joined an international Rapid Assessment Process (RAP) project, and led the production of a background chapter on **Bioenergy Economics**. More information: Scope-Bioenergy & Sustainability Project: Bridging the Gaps.
- Several SAT-BBE partners participated in SCAR 4th Foresight expert workshops in Brussels aimed to explore potential future development paths of the bioeconomy. The meetings took place in Nov 2014 and Feb 2015.
 The 4th SCAR Foresight exercise explores the interactions between the primary sector and the bioeconomy.
- BERST Bioeconomy Regional Strategy Toolkit FP7 project, led by LEI Wageningen UR (Dec 2013-Nov 2015).
 The purpose of BERST is to explore the bioeconomy potential of EU regions. The main question is how to close the gap between the current and future bioeconomy potential of EU regions. The elaborated conceptual systems analysis framework for the EU bioeconomy, as described in Report 1.4 of SAT-BBE, was introduced and used as base for explaining the working of the regional bioeconomy in the BERST project.

4.1.5 Public website and relevant contact details

The SAT-BBE consortium comprised eight partners and was coordinated by LEI-Wageningen UR.

	Short name	Full name	Country
1	LEI-WUR	Agricultural Economics Research Institute	Netherlands
2	UU	Utrecht University	Netherlands
3	EFI	European Forest Institute	Finland
4	WI	Wuppertal Institute	Germany
5	IIASA	International Institute for Applied Systems Analysis	Austria
6	VUA	Vrije Universiteit Amsterdam	Netherlands
7	TI	Johann Heinrich von Thünen Institut	Germany
8	IFPRI	International Food Policy Research Institute	USA





SAT-BBE logo



SAT-BBE website

The <u>SAT-BBE website</u>, established by LEI Wageningen UR, is regarded as central channel for dissemination purposes. It has been continuously updated along the whole project duration. The main goals of the SATT-BBE website were twofold:

- to provide information on the project's partners, activities, progress and outcomes; (public area):
 - home page; with project acronym, news and contact information about project coordination team (Figure 11);
 - o *project* page, with objectives, approach, expected achievements, including a link to the <u>SAT-BBE</u> flyer:
 - o partner team page, with information about the consortium teams, such as their expertise, the contact persons, and links to their institutional websites (Figure 12);
 - news and events page, containing SAT-BBE relevant events (in past and upcoming) as well as all project meetings;
 - o papers page, for making accessible any related public documents, such as public deliverables, publications and dissemination material.
- to offer to project partners access to all documentation and deliverables produced in the course of the project (partner's area). This page is accessible only to consortium members through user authentication.

Moreover, project partners have linked the SAT-BBE project information to their own institutional websites (e.g. <u>IIASA</u>, <u>WI, LEI WUR, EFI)</u>; and with private sector related websites, like <u>RVO</u> and <u>sahyog</u>.

Figure 11 Public area of SAT-BBE website (home page)

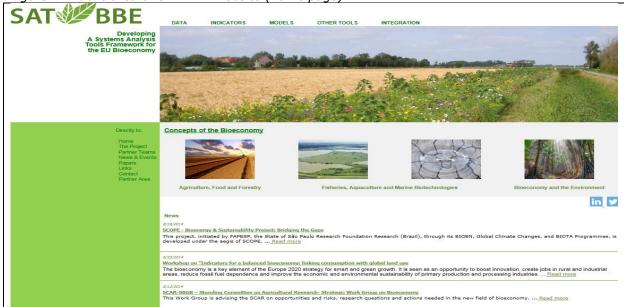
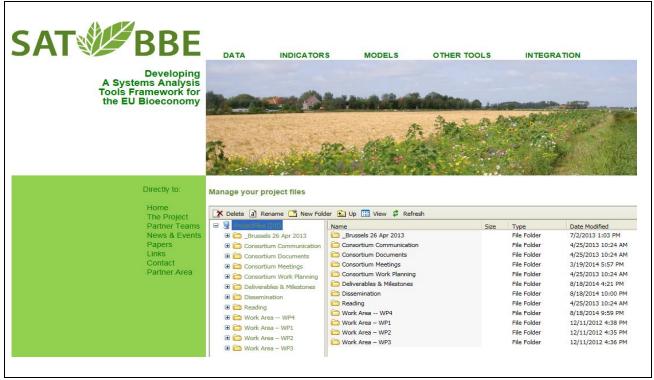






Figure 12 Partners' area of SAT-BBE website



4.2 Use and dissemination of foreground

A plan for use and dissemination of foreground (including socio-economic impact and target groups for the results of the research) has been established. It contains the use and dissemination of foreground and is consistent with the report on societal implications on the use and dissemination of foreground (section 4.3). The dissemination report consists of:

Section A

This section describes the dissemination measures, including any scientific publications relating to foreground. **Its content is available on the public domain** thus demonstrating the added-value and positive impact of the project on the European Union.

Section B

This section specifies the exploitable foreground and provide the plans for exploitation. All these data are public or confidential; the report clearly marks non-publishable (confidential) parts that have been treated as such by the Commission. Information under Section B that has not been marked as confidential is **available in the public domain** thus demonstrating the added-value and positive impact of the project on the European Union.





Section A and B Dissemination / Promotional Information

Section A. Scientific publications

No.		Partner	Date of publication/ submission	Title and authors	Name of the Journal	Non refereed literature	Peer-reviewed literature
	1	WI	6 Feb 14		Journal of Industrial Ecology. doi: 10.1111/jiec.12099		х





Section B. Dissemination activities

						Тур	e		[Dissemin	ation le	vel
				Flyer/Brochure		nferer /orksh		Other	Worldwide	Europe wide	National	Local
No	Partner	Date	Title or Issue	rochure	oral	abstrac +	poster		/ide	wide	Jt	
1	IIASA	26 Apr 13	Systems Analysis Description of the Bioeconomy (Hannes Böttcher). Seminar DG RTD		Х					Х		IIASA
2	UU	16 May 13	SAT-BBE WP1 – Deliverable 1.3					Х				
3	VUA	9-12 Sept 13	Presentation about Land Use Data and Land Use Modelling within a session entitled 'Land use change in Europe: new understanding, better modelling, and road mapping to a desired future', IALE conference, Manchester		х					Х		VUA
4	VUA	29 Sep- 2 Oct 13	Land availability for agricultural expansion — Current estimates and their role in future scenarios of global agricultural production.", David Eitelberg, Peter Verburg, Jasper van Vliet. Presented at First International Conference on Global Food Security, Noordwijk, the Netherlands		х				х			VUA
5	LEI	26 Nov 13	Key note Presentation at BISO workshop in Brussels; Hans van Meijl (EC-JRC-IPTS)		х					х		
6	WI	24 Jan 14	UNEP (2014). Assessing Global Land Use: Balancing Consumption with Sustainable Supply. A report of the Working Group on Land and Soils of the International Resource Panel. Bringezu, S., Schütz, H., Pengue W., O'Brien M., Garcia F., Sims R., Howarth R., Kauppi L., Swilling M., and Herrick J.					Report	Х			
7	WI	19 March 14	Targets for sustainable land use: building the bridge between planetary boundaries and national consumption levels for forestry at the Global Land Project 2nd Open Science Meeting		х							





8	TI	24.06.2014	European Biofuel Policies – Under construction	x			х		
9	LEI	24 Jun 14	Presentation on Workshop 'Indicators for a balanced bioeconomy: Linking consumption with global land use; Wuppertal Institute		х		х		
10	EFI	24 Jun 14	Presentation "Perspectives on European forests and their role in a future bio-economy". Workshop 'Indicators for a balanced bioeconomy: Linking consumption with global land use; Wuppertal Institute, Wuppertal, Germany		х		х		
11	LEI	18 Nov 14	Participating in 1 st SCAR Foresight workshop with experts, Brussels		х		х		
12	IIASA	18 Nov 14	Participating in 1 st SCAR Foresight workshop with experts, Brussels	х			х		
13	WI	18 Nov 14	Participating in 1 st SCAR Foresight workshop with experts, Brussels	х		х			
14	VUA	23-25 Sep 14	"Land system science: from understanding to sustainability solutions". Land Science Conferences, Taipei, Taiwan		Х		Х		
15	IIASA	24/06/2014	Indicators for a balanced bioeconomy – Workshop at Wuppertal Institute, Germany. Presentation title: Sustainability challenges of the EU bioeconomy: a bottom-up modelling perspective	x		х			
16	VUA	15 Jan 15	Seminar presentation of tools framework/land availability results at seminar North Carolina State University, USA		х		х		
17	LEI	Feb 15	Participating in 2 nd SCAR Foresight workshop with experts, Brussels		х		х		
18	WI	Feb 15	Participating in 2 nd SCAR Foresight workshop with experts, Brussels		х		18	WI	Feb 15





4.3 Report on societal implications

Replies to the following questions will assist the Commission to obtain statistics and indicators on societal and socio-economic issues addressed by projects. The questions are arranged in a number of key themes. As well as producing certain statistics, the replies will also help identify those projects that have shown a real engagement with wider societal issues, and thereby identify interesting approaches to these issues and best practices. The replies for individual projects will not be made public.

A General Information (completed of entered.	automatically when Grant Agreement number	is			
Grant Agreement Number:	311880				
Title of Project: SAT-BBE					
Name and Title of Coordinator:	M. van Leeuwen/ Dr H. van Melji				
B Ethics					
D Lines					
1. Did your project undergo an Ethics Review (and	d/or Screening)?				
	progress of compliance with the relevant Ethics frame of the periodic/final project reports?	Yes ONo			
described in the Period/Final Project Reports under the	_				
box):	involved any of the following issues (tick	YES			
RESEARCH ON HUMANS					
 Did the project involve children? 					
 Did the project involve patients? 					
 Did the project involve persons not able to give 					
 Did the project involve adult healthy volunteers' 					
 Did the project involve Human genetic material 					
 Did the project involve Human biological sample 					
 Did the project involve Human data collection? 					
RESEARCH ON HUMAN EMBRYO/FOETUS					
 Did the project involve Human Embryos? 					
Did the project involve Human Foetal Tissue / C					
Did the project involve Human Embryonic Sten	1 6				
Did the project on human Embryonic Stem Cell					
Did the project on human Embryonic Stem Cell Provided: - Did the project on human Embryonic Stem Cell - Did the project on the project o	s involve the derivation of cells from Emoryos?				
PRIVACY Did the project involve processing of gen	etic information or personal data (eg. health, sexual				
lifestyle, ethnicity, political opinion, religiou	etic information of personal data (eg. neath, sexual				
Did the project involve tracking the location	or observation of people?				
RESEARCH ON ANIMALS					
Did the project involve research on animals?					
 Were those animals transgenic small laborate 					
 Were those animals transgenic farm animals 					





		and the second second second second second			Ī	
-		se animals cloned farm animals?				
		se animals non-human primates'				
RES		VING DEVELOPING COUNTRIES			ı	
		roject involve the use of local re				
		project of benefit to local commu	unity (capacity to	uiding, access to healthcare,	education	
There	ete)? r. Use					
DUA		Name of the same o				0 Yes West
-		having direct military use				O LES INCO
		having the potential for terrorist	SOURCE			
С	Workfo	rce Statistics				
3.	Workfor	ce statistics for the projec	t: Please indi	cate in the table below	the number	of
		to worked on the project				
						_
Type	of Position			Number of Women	Number of !	Men
Scient	ific Coordin	dor		1	1	
West	package less					
		chers (i.e. PhD holders)			 1	
	tudents	Circle (i.e. I iii) iioidele)		4	10	
	enactio.			2		5
Other					<u> </u>	
4.	Howman	y additional researchers (in companie	and universities) were		
-		specifically for this proje	•	and differentially ner-		0
Of we	ich, indicale	the number of men:				
_						
	Gender A	_				
5.	Did you	carry out specific Gender	Equality Ac	tions under the project	? \&	Yes No
6.	Which of	the following actions did	you carry on	t and how effective way	e they?	
-		the reasoning actions and	,			
					_	
l				Not at all effective	Very effective	
	-	Design and implement an equal		Not at all effective	Very effective	·
		Set targets to achieve a gender l	balance in the wo	Not at all effective cov	Very effective	
			balance in the we shops on gender	Not at all effective corporate 0000	Very effective	·
	8	Set targets to achieve a gender! Organise conferences and work	balance in the we shops on gender	Not at all effective cy children	Very effective	
-	0	Set targets to achieve a gender! Organise conferences and work Actions to improve work-life by Other:	balance in the we shops on gender slance	Not at all effective occurrence o	Very effective	
7.	Was then	Set targets to achieve a gender! Organise conferences and work. Actions to improve work-life to Other: e a gender dimension asso	balance in the wo shops on gender alance	Not at all effective cy contact all effective contact all effectiv	Very effective	
7.	Was ther	Set targets to achieve a gender! Organise conferences and work Actions to improve work-life by Other:	balance in the wo shops on gender alance	Not at all effective cy contact all effective contact all effectiv	Very effective	
7.	Was ther	Set targets to achieve a gender! Organise conferences and work Actions to improve work-life to Other: re a gender dimension asso f the research as, for example,	balance in the wo shops on gender alance	Not at all effective cy contact all effective contact all effectiv	Very effective	
7.	Was ther	Set targets to achieve a gender! Organise conferences and work Actions to improve work-life to Other: e a gender dimension asso (the research as, for example, and addressed?	balance in the wo shops on gender alance	Not at all effective cy contact all effective contact all effectiv	Very effective	
	Was ther the focus of considered	Set targets to achieve a gender! Organise conferences and work Actions to improve work-life to Other: re a gender dimension asso of the research as, for example, and addressed? Yes-please specify No	balance in the we shops on gender alance ociated with t consumers, user	Not at all effective cy contact all effective contact all effectiv	Very effective	
7. E	Was ther the focus of considered	Set targets to achieve a gender! Organise conferences and work Actions to improve work-life to Other: re a gender dimension asso f the research as, for example, and addressed? Yes-please specify	balance in the we shops on gender alance ociated with t consumers, user	Not at all effective cy contact all effective contact all effectiv	Very effective	
	Was ther the focus o considered	Set targets to achieve a gender l Organise conferences and work Actions to improve work-life to Other: e a gender dimension asso f the research as, for example, a and addressed? Yes-please specify No es with Science Educa r project involve working	balance in the we shops on gender elance ociated with t consumers, user tion	he research content – ics, patients or in trials, was to	Very effective	nder
E	Was ther the focus o considered	Set targets to achieve a gender l' Organise conferences and work Actions to improve work-life be Other: e a gender dimension asso f the research as, for example, of and addressed? Yes-please specify No es with Science Educa r project involve working tion in science festivals an	balance in the we shops on gender elance ociated with t consumers, user tion	he research content – ics, patients or in trials, was to	Very effective	nder
E	Was ther the focus o considered	Set targets to achieve a gender l Organise conferences and work Actions to improve work-life to Other: e a gender dimension asso f the research as, for example, a and addressed? Yes-please specify No es with Science Educa r project involve working	balance in the we shops on gender elance ociated with t consumers, user tion	he research content – ics, patients or in trials, was to	Very effective	nder
E	Was ther the focus o considered Synergi	Set targets to achieve a gender l' Organise conferences and work Actions to improve work-life be Other: e a gender dimension asso f the research as, for example, of and addressed? Yes-please specify No es with Science Educa r project involve working tion in science festivals an	balance in the we shops on gender elance ociated with t consumers, user tion	he research content – ics, patients or in trials, was to	Very effective	nder
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E 8.	Was ther the focus of considered of the participal participal of the phooldets,	Set targets to achieve a gender l Organise conferences and work Actions to improve work-life b Other: e a gender dimension asso (the research as, for example, and addressed? Yes-please specify No es with Science Educa r project involve working tion in science festivals an Yes-please specify No roject generate any science DVDs)? Yes-please specify No	balance in the we shops on gender dence ociated with t consumers, user tion with students d events, prin	he research content - Les, patients or in trials, was to and/or school pupils (see/competitions or join	Very effective	nder
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E 8.	Was there the focus of considered of the particips of the phooklets, of the phooklet	Set targets to achieve a gender l' Organise conferences and work Actions to improve work-life be Other: e a gender dimension asso f the research as, for example, and addressed? Yes-please specify No es with Science Educa r project involve working tion in science festivals an Yes-please specify No project generate any science DVDs)? Yes-please specify No project generate any science DVDs)? Yes-please specify No project generate any science DVDs)?	tion with students devents, price	he research content – ics, patients or in trials, was to sand/or school pupils (tes/competitions or join material (e.g. kits, webs	Very effective	nder
E 8.	Was there the focus of considered of the particips of the phooklets, of the phooklet	Set targets to achieve a gender l' Organise conferences and work Actions to improve work-life la Other: e a gender dimension asso f the research as, for example, of and addressed? Yes-please specify No es with Science Educa r project involve working tion in science festivals an Yes-please specify No project generate any science DVDs)? Yes-please specify No ciplinarity isciplines (see list below) a	tion with students devents, priste education structure involved in	he research content – in, patients or in trials, was to and/or school pupils (tes/competitions or join material (e.g. kits, webs	Very effective	nder
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E 8. 9. F 10.	Was there the focus of considered of the particips of the phooklets, of the phooklet	Set targets to achieve a gender l' Organise conferences and work Actions to improve work-life la Other: e a gender dimension asset of the research as, for example, and addressed? Yes-please specify No es with Science Educa r project involve working tion in science festivals an Yes-please specify No roject generate any science DVDs)? Yes-please specify No criplinarity isciplines (see list below) a Main discipline ²¹ : egyicular Associated discipline ²² : envir	tion with students devents, printer involved in e (bloeconomy onment of policy in cietal actors by	he research content – in patients or in trials, was to and/or school pupils (ess/competitions or join material (e.g. kits, website a your project? Associated discipline 21: akers	very effective	yz, atory
E 8. 9. F 10. G 11a	Was there the focus of considered Synergi Did you particips Did the p booklets, Uniterdis Which d Community Engagin Did you community If yes, di (NGOs, 1	Set targets to achieve a gender l' Organise conferences and work Actions to improve work-life be Other: e a gender dimension asset of the research as, for example, a and addressed? Yes-please specify No es with Science Educa r project involve working tion in science festivals an Yes-please specify No roject generate any science DVDs)? Yes-please specify No criplinarity isciplines (see list below) a Main discipline ²¹ : agricultur Associated discipline ²² : erwin ing with Civil society ar our project engage with so mity? (if Not, go to Question I- d you engage with citizens eatients' groups etc.)?	tion with students devents, printer involved in e (bloeconomy onment of policy in cietal actors by	he research content – in patients or in trials, was to and/or school pupils (ess/competitions or join material (e.g. kits, website a your project? Associated discipline 21: akers	very effective	yz, atory
E 8. 9. F 10. G 11a	Was there the focus of considered to the focus of the foc	Set targets to achieve a gender! Organise conferences and work Actions to improve work-life to Other: e a gender dimension asso f the research as, for example, a and addressed? Yes-please specify No es with Science Educa r project involve working tion in science festivals an Yes-please specify No troject generate any science DVDs)? Yes-please specify No ciplinarity isciplines (see list below) a Main discipline?: agricultur Associated discipline?: ervicular agricultur associated disciplines and organism an	tion with students devents, printer involved in e (bloeconomonant o management) (citizens' par	he research content – i.e., patients or in trials, was to easier and/or school pupils (test/competitions or join material (e.g. kits, websites) Associated discipline 21: akers beyond the research nels / juries) or organise	very effective	yz, atory
E 8. 9. F 10. G 11a	Was there the focus of considered Synergi Did you particips Did the p booklets, Uniterdis Which d Community Engagin Did you community If yes, di (NGOs, 1	Set targets to achieve a gender l' Organise conferences and work Actions to improve work-life be Other: e a gender dimension asset of the research as, for example, a and addressed? Yes-please specify No es with Science Educa r project involve working tion in science festivals an Yes-please specify No roject generate any science DVDs)? Yes-please specify No criplinarity isciplines (see list below) a Main discipline ²¹ : agricultur Associated discipline ²² : erwin ing with Civil society ar our project engage with so mity? (if Not, go to Question I- d you engage with citizens eatients' groups etc.)?	tion with students devents, priste education to the consumers of the consu	he research content – i.e., patients or in trials, was to easier and/or school pupils (test/competitions or join material (e.g. kits, websites) Associated discipline 21: akers beyond the research nels / juries) or organise	very effective	yz, atory





organise	In doing so, did your project involve actors whose role is mainly to organise the dialogue with citizens and organised civil society (e.g. professional mediator; communication company, science museums)?											
12. Did you engage with government / public bodies or policy makers (including international organisations)												
0	No											
0	_	ne research agenda										
O ar		nting the research agenda cating /disseminating / using	the recults	of the project	2							
13a Will the project generate outputs (expertise or scientific advice) which could be used by policy makers? Yes – as a primary objective (please indicate areas below-multiple answers possible) Yes – as a secondary objective (please indicate areas below - multiple answer possible) No												
13b If Yes, in	which fields?											
Agriculture Audiovisual and Med Budget Competition Consumers Culture Customs Development Econon Monetary Affairs Education, Training, Employment and Soci	ic and	Energy Enlargement Enterprise Environment External Relations External Trade Fisheries and Maritime Affairs Fox ty Fore ud Security Policy Fraud Humanitarian aid	4 4 4	Human rights Information Society Institutional affairs Internal Market Justice, freedom and security Public Health Regional Policy Research and Innovation Space Taxation Transport			44					





13c If Yes, at which level? Local / regional levels National level								
European level O International level								
H Use and dissemination								
14. How many Articles were published/accepte peer-reviewed journals?	1							
To how many of these is open access ²² provided?	1							
How many of these are published in open access journ	1							
How many of these are published in open repositories								
To how many of these is open access not provided?								
Please check all applicable reasons for not providing open access:								
 publisher's licensing agreement would not permit puble no suitable repository available no suitable open access journal available no funds available to publish in an open access journal lack of time and resources lack of information on open access other²³: 								
15. How many new patent applications ('priority filings') have been made? ("Technologically unique": multiple applications for the same invention in different jurisdictions should be counted as just one application of grant).								
16. Indicate how many of the following Intellectual		Trademark	-					
Property Rights were applied for (give nun each box).	nber in	Registered design	ered design -					
		Other -						
17. How many spin-off companies were created result of the project?		-						
Indicate the approximate number of additional jobs in these companies:								
18. Please indicate whether your project has a potential impact on employment, in comparison with the situation before your project: ☐ Increase in employment, or ☐ Safeguard employment, or ☐ Decrease in employment, ☐ Difficult to estimate / not possible to quantify ☐ Difficult to estimate / not possible to qu								





19.	resi	your project partnership ple ulting directly from your part person working fulltime for a year) j	icipation in			Indicale figure:	
Dif	fficult	to estimate / not possible to qu	nntify			√	
I	I Media and Communication to the general public						
20.	20. As part of the project, were any of the beneficiaries professionals in communication or media relations? O Yes No						
21. As part of the project, have any beneficiaries received professional media / communication training / advice to improve communication with the general public? O Yes No							
Which of the following have been used to communicate information about your project to the general public, or have resulted from your project?							
		Press Release			Coverage in specialist press		
		Media briefing			Coverage in general (non-special	list) press	
		TV coverage / report			Coverage in national press		
		Radio coverage / report			Coverage in international press		
	7	Brochures /posters / flyers		7	Website for the general public / i		
		DVD/Film/Multimedia		100	Event targeting general public (for exhibition, science café)	estival, conference,	
23							
		Language of the coordinator	Ī	4	English		
I	-	Other Incompanie)					