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Creating Economic Space for Social Innovation

# **CRESSI Project EC Periodic Report**

## **Section 1 Publishable Summary**

Grant Agreement number: 613261  
Project acronym: CRESSI  
Project title: Creating Economic Space for Social Innovation  
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Periodic report: 2<sup>nd</sup>  
Period covered: from February 2014 to 31 January 2017  
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## Section 1: Publishable summary

### 1.1 Summary of CrESSI context and objectives

The CrESSI project explores the economic underpinnings of social innovation, with a particular focus on how policy and practice can enhance the lives of the most marginalised and disempowered citizens in society. The four-year project was commenced in February 2014. It has already resulted in the publication of a series of working papers based on project deliverables, which are publicly available on the CrESSI website (<http://www.sbs.ox.ac.uk/CrESSI>).

Overall, the CrESSI project takes an institutionalist view of the key issues when exploring the drivers and structures that lead to marginalisation and disempowerment. This research also aims to set out how interventions drawing on social innovation can address major economic, social and power imbalances and inequalities. The project draws upon three interlinked strands of theory to provide an overarching conceptual framework: Beckert's social grid model; Sen's capabilities approach; and Mann's analysis of power structures and their enactments.

The main research work packages focus on: establishing an economic theory and context for social innovation across the EU; contextualising social innovation within established research and practice on technological innovation; exploring emergent social innovation ecosystems and lifecycles; setting out effective policy agendas and instruments for fostering social innovation; and establishing good practice metrics for capturing the impact of social innovation.

The conceptual and theoretical elements of the project are being tested and revised with a rigorous programme of empirical data collection and analyses. This has encompassed qualitative case studies and linked quantitative analyses, with a focus on key topic areas across several EU Member States that can inform the EU-wide (including European Commission) debates on building smart economies that reduce inequality and socio-economic marginalisation.

In addition, discrete work packages focus on the overall management of the project and the dissemination of its key findings and contributions.

### 1.2 Description of the work performed since the beginning of the CrESSI project and the main results achieved

The CrESSI project brings together eight partners, from seven EU countries:

Site No.	Abbreviation	Full title
1	UOXF	University of Oxford (UK)
2	EMAUG	The University of Greifswald (Germany)
3	TU Delft	Delft University of Technology (Netherlands)
4	UHEI	Heidelberg University (Germany)
5	UNIPV	University of Pavia (Italy)
6	AIT	Austrian Institute of Technology (Austria)
7	UTA	University of Tampere (Finland)
8	CERS-HAS	Centre for Economic and Regional Studies, Hungarian Academy of Sciences (Hungary)

There are ten CrESSI work packages, including one (Work Package 9) on internal project management. At present, **three work packages are completed** (Work Package 1 in the first reporting period and WP 2 and 3 in this current period) and **four are almost completed** (Work Package 4, 5, 6 and 7). Work on a **further two work packages is currently on-going** (Work Packages 8 and 10).

Public deliverables have been published on CrESSI website; **thirty three working papers** have been published so far; twenty three in the first reporting period and ten working papers in the second, based on the completed project deliverables that were submitted to the EC and on papers presented at conferences (see Table 1a – attached). Five deliverables submitted in the second reporting period will be published later and will be available as Working papers in the third period (see Table 1b – attached). Eight **Summary reports** resulting from different work packages are also available at CrESSI website (see Table 2 – attached).

Further details on completed project **milestones and deliverables** can be found at the end of this report (see Section 2 - Tables A2 and A4)

Progresses can be summarised as follows:

- **Work Package 1 (Economics, Institutions and Social Innovation: Theory and Practice in Terms of the Vulnerable and Marginalised):**

Work Package 1 was successfully completed in Reporting Period 1 (March 2015). All deliverables are completed and submitted. Theory and Practice in Terms of the Vulnerable and Marginalised was completely finalised. All Work Package 1 deliverables (D1.1, 1.2, 1.3, 1.4 and 1.5) were completed as planned and submitted to the EC. The finalised reports were published as a series of working papers at the CrESSI website.

- **Work Package 2 (Integrated Case Studies - Qualitative):**

Work Package 2 deals with the integrated qualitative case studies of the CrESSI project. Work Package 2 was **successfully completed by October 2015**. Task 2.1 completed was completed in the first reporting period. Work on preparing four individual case studies following a common template (Task 2.2) has been successfully completed. Results from task 2.3 have been presented in **Deliverable 2.2** submitted on 9<sup>th</sup> October 2015. A short Summary of Deliverable 2.1 and 2.2 have been available at the CrESSI website<sup>1</sup>. Results of Work Package 2 have been used as case collection and database for the other work packages - especially Work Packages 3, 4, 5 and 6. All deliverables are completed and submitted.

- **Work Package 3 (Measurement Approaches to Capturing Social Innovation Impact):**

Work Package 3 has investigated methodological pathways with which to apply the CrESSI conceptual framework to empirical analysis. Work Package 3 was **completed by December 2015**. All deliverables have been completed and submitted to the EC. Four deliverables (Deliverables 3.1-3.2-3.3-3.5) were completed as planned and submitted to the EC in the first reporting period. Three of these deliverables have also been published as working papers on the CrESSI website (see Table 1 - attached): the Synthetic Grid (D3.1); a report on training

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<sup>1</sup> CrESSI D2.2 “Four individual case studies following a common template”. Available on the CrESSI website at [http://www.sbs.ox.ac.uk/sites/default/files/research\\_projects/CR/ESSI/docs/CrESSI\\_summary\\_d2.2.pdf](http://www.sbs.ox.ac.uk/sites/default/files/research_projects/CR/ESSI/docs/CrESSI_summary_d2.2.pdf).

material on accounting (D3.2); and a methodology - template (D3.5). During the second reporting period, work on Task 3.6: A Methodology for Measuring Social Innovation from the Capability Approach, resulted in the completion of **Deliverable D3.4** and **D3.6**, both delivered and submitted in December 2015. The finalised reports including D3.3 working paper were published as a series of working papers at the CRESSI website in June 2016 and December 2015, respectively.

- **Work Package 4 (Social Versus Technological Innovation):**

Work Package 4 has looked into what can be learned from the experiences of innovation policy and innovation studies and theorising for social innovation (Task 4.1 and 4.2). Work on Work Package 4 was commenced in June 2015 and **will be completed in April 2017 with the publication of Deliverable 4.3. Deliverables 4.1, 4.2 and 4.3 were completed and submitted** in June 2016, December 2016 and January 2017, respectively. **Deliverable 4.4** has been completed after the end of the second reporting period and submitted on 29 March 2017 (M38). This delay has had no effect on any other WP or partner. As a result of Deliverable 4.1, Working Paper No 27 (Part 1) and 28/2016 (Part 2) were published at the CrESSI website in August and November 2016 (see Table 1 attached). Deliverable 4.4 was published on 30 March 2017 as Working Paper No. 36/2017. The publication of D4.3 is underway (this deliverable was originally due very close to the end of the reporting period - 31.01.2017) and now is expected by April 2017 (M39).

- **Work Package 5 (Social Innovation Life Cycles):**

The objectives of Work Package 5 are fourfold: 1) to determine the general conditions facilitating social innovation and exploring if these are analogue to those of technological (business) ones, 2) to explore the lifecycles of social innovation and the types of relevant actors, 3) to extend the examination of economic underpinnings of social innovations within ecosystems, and 4) to uncover the resources, actor strategies and barriers preparing the foundation for policies that support social innovation. The main work for Work Package 5 started in **September 2015** and has been mostly finalised by **January 2017**. Three **deliverables**, that is, **D5.1, 5.2 and D5.3 have been completed and submitted** within the reporting period (August 2016, October 2016 and January 2017). The finalised reports were published as a series of working papers at the CrESSI website (see Publications). Deliverable **5.4 has been completed after the end of the second reporting period (31 March 2017 – M38)**, due to dependencies with D5.3 (submitted end January 2017). The publication of D5.4 is underway and is expected by April 2017 (M39).

- **Work Package 6 (Policy Analysis):**

Work Package 6 explores the current status and future potential of public policy agendas supporting social innovation that is capable of tackling marginalisation. Overall, good progress was made on the research activities and outputs required for Work Package 6. All deliverables due in this reporting period have been submitted according to a revised timetable reflecting the late appointment of the Post-doctoral researcher. Task 6.1 and 6.2 were completed in Reporting Period 1. During the second reporting period, the following progress has been made: **deliverables D6.3, 6.4, 6.5 and 6.6 were all finalised and submitted** (November 2016, December 2016 and January 2017, respectively). Deliverable 6.5 has been published online in

January 2017 (CrESSI website) as working paper No.33. As a result of D6.5, an additional Working paper No.32/2016 on Social and power structures (Milestone 10) has been published. Reports on Policy roundtables (Deliverable 6.3) and Practitioners seminars (Deliverables 6.4) in UK, Finland and Hungary have also been made available at the CrESSI website in December 2016 and January 2017, respectively (see Table 2 attached). Three journal articles are to be produced for Work Package 6 (**Deliverable D6.8**). Two articles have already been accepted for publication. The third one is under preparation. **D6.7 will be commenced in the next reporting period.** Work Package 6 will finish in September 2017.

- **Work Package 7 (Integrated Case Studies - Quantitative):**

Work Package 7 aims at gathering primary data across three European cases of social innovation in order to empirically test CrESSI's conceptual framework. As detailed below, good progress has been made on all areas, in particular, all templates and data collection phases have been completed and a good portion of the statistical analysis has been performed. The remaining part of the analysis is underway in line with the agreed timetable of the project. The main work for Work Package 7 started in June 2015 and will be **finalised in November 2017 (M46)**. In the current reporting period, although most of the work of Task 7.1 Develop Questionnaires for Case Study Data Collection had been completed in the previous reporting period, some further and final adjustments to templates for data collection were necessary. Task 7.2 has been completed and **Deliverable D7.1 (D7.1a: Eight Questionnaires and D7.2b: Four Datasets) delivered and submitted in November 2016**. Task 7.3 Statistical Analysis and 7.4 foresee the analysis of collected data, in particular in descriptive terms (D7.2 Statistical Report) and through the implementation of advanced statistical analyses. **Deliverable 7.2 (Statistical Report on Case Studies) was submitted in December 2016**. The statistical report has not yet been published online as parts of the results obtained will be published in other deliverables, e.g. D.7.3 and the CrESSI book. The editorial work in preparation of **Deliverable D7.3 (Special Issue in the Journal of Social Entrepreneurship)** and the **Advanced statistical analysis (Task 7.4)** have started and will be completed in the next reporting period.

- **Work Package 8 (Synthesis):**

Work Package 8 formally **started in January 2017** with the first Book Workshop in Berlin (18-19 January 2017) but some preparatory work (workshop organisation and chapter drafting) had already started in May 2016 (Pavia Meeting). This work package is **currently on-going** and is due to be finalised by the end of **January 2018**. **Deliverable 8.1 (project book) has been initiated** in January 2017 and an outline was discussed and agreed upon regarding chapters and responsible author teams. **Deliverables D8.3** Special Issue of the Journal of Human Development and Capabilities, specifically focused on social innovation and capabilities, also started earlier (with the successful HDCA Panel in Athens, September 2014). It is **nearly finalised and will be published in May 2017**.

- **Work Package 9 (Management):**

Work Package 9 addresses the management of the CrESSI Consortium. This work package includes on-going tasks that will be continued throughout the project life cycle (i.e. project meetings, activity and budget monitoring, risks and issues management and change management). **Deliverable 9.2** (Management of Knowledge and IPR), **Deliverable 9.4** (Quality Assurance measures), **Deliverable 9.5** (Risk management) and **Deliverable 9.6** (Advisory Board) were completed and submitted during the first reporting period. **Deliverable 9.1** (project

management) and **Deliverable 9.3** (Reporting) are on-going and will be completed at the end of the project.

- **Work Package 10 (Dissemination):**

As part of the dissemination strategy (**deliverable 10.1**) submitted in Reporting Period 1, a newsletter regularly reports on CrESSI publications and events.<sup>2</sup> In the second reporting period, 8 CrESSI newsletters have been sent out. The project website (**deliverable 10.2**) was released in 2014 and updated in April 2016. Contents are constantly updated with new publications and news. The CrESSI project was presented at 24 conferences (including 1 lecture) and 33 CrESSI working papers were also published (See Section 2 for further details). **Deliverable 10.3 is on-going**; the thematic HDCA-group on “technology, design and innovation”, co-ordinated by Rafael Ziegler, is active and currently has 163 members. **Deliverable 10.4 is on-going and nearly completed**; the youth toolkit developed for the “Big Jump” has been used for a second year, and in this way prepared an international youth river camp, co-ordinated by Grüne Liga and 16 further European partners, in Berlin in July 2016. The material collection for the Social Innovation Documentary (**Deliverable 10.5**) has been completed, and the first version of the film will be shown at the Budapest meeting (April 2017). The Heidelberg and Delft partners have agreed on a plan for the financial literacy seminars (**Deliverable 10.6**) in the final year of the project. All deliverables are in line with the agreed timetable of the project.

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<sup>2</sup> For details see Table 11 of Section 2 CrESSI 36M report.

**Table 1a:** List of published CrESSI working papers*Published during the first reporting period (1 February 2014-31 July 2015)*

<b>Deliverable No.</b>	<b>CRESSI Working Paper No.*</b>	<b>Chapter No.**</b>	<b>Title</b>
1.1	--	--	Report on institutions, social innovation & system dynamics from the perspective of the marginalized (Eds. C. Houghton Budd, C.W.M. Naastepad, and C. van Beers) – <i>NB. The chapters of this report are published as separate working papers</i>
	1	1	Introduction" (C. Houghton Budd, C.W.M. Naastepad, and C. van Beers)
	2	2	An extended social grid model for the study of marginalization processes and social innovation" (Alex Nicholls and Rafael Ziegler)
	3	3	How can Sen's 'Capabilities Approach' contribute to understanding the role of social innovations for the marginalised?" (E. Chiappero and N. von Jacobi)
	4	4	Beckert, Sen and Finance. A response to marginalisation mindful of today's prevailing monetary and financial environment" (C. Houghton Budd and C.W.M. Naastepad)
	5	5	How does economic sociology enrich the 'Capabilities Approach' to social innovation? (Th. Scheuerle, G. Schimpf, and G. Mildenberger)
	6	6	How can Resilience theory inform social innovation for the marginalised (J. Lodemann and R. Ziegler)
	7	7	Resilience and Financial Literacy" (C. Houghton Budd)
	--	8	Forms of power, European empires and globalisations. Michael Mann's The Sources of Social Power and beyond" (R. Heiskala) – <i>to be published as a book chapter (forthcoming)*</i>
	8	9	How does the analysis of Mann enrich the 'Capabilities Approach' to social innovation? (J. Lodemann)
	9	10	Relating Mann's conception to CRESSI" (R. Heiskala)
10	11	From 'Common Framework' to measurement and analysis" (C. Houghton Budd, C.W.M. Naastepad, and C. van Beers)	
1.2	11	--	Policy Brief: Re-assessing social innovation to tackle marginalisation (Alex Nicholls and Daniel Edmiston) – based on D1.1
1.3	12	--	Report contrasting CRESSI's approach to Social Innovation with that of Neoclassical Economics
1.4	13	--	Policy Brief: CRESSI's approach to social innovation: Lessons for Europe 2020" (Alex Nicholls and Daniel Edmiston) - based on D1.3
3.1	14	--	Synthetic Grid: A critical framework to inform the development of social innovation metrics (Alex Nicholls)
3.2	15	--	Training material on accounting: A summary table analysing different data collection methods that highlights the advantages and disadvantages of each tool in terms of capturing social innovation impacts (C. Houghton Budd)
3.5	16	--	Toolkit (Methodology) (Nadia von Jacobi, Enrica Chiappero-Martinetti, Toa Giroletti, Lara Maestriperi and Flavio Ceravolo)

Deliverable No.	CRESSI Working Paper No.	Chapter No.**	Title*
6.1	--	--	Public Policy, Social Innovation and Marginalisation: EU Member State Policy Survey Report (Daniel Edmiston) <i>(published as seven working papers)</i>
	17	1	Executive Summary of an EU Social Innovation Policy Survey.
	18	2	EU Public Policy, Social Innovation and Marginalisation: Reconciling ambitions with policy instruments (Edmiston, D.)
	19	3	The UK Social Innovation Policy Agenda. Oxford: University of Oxford (Edmiston, D.)
	20	4	The Social Innovation Policy Agenda in Germany (Edmiston, D.)
	21	5	Social Innovation Policy in Hungary (Edmiston, D.)
	22	6	Social Innovation Policy in Finland (Aro, J. and Heiskala, R.)
	23	7	The Italian Social Innovation Policy Agenda (Edmiston, D.)

*Published during the second reporting period (1 August 2015 – 31 January 2017)*

Deliverable No.	CrESSI Working Paper No.*	Chapter/ Part No.	Title
D3.3	24	-	“Overview of existing innovation indicators: A report and training material on accounting as a method to promote social innovation in finance for inclusive and sustainable growth.” (van Beers, C.P., Havas, A. and Chiappero-Martinetti, E.)
D3.6	25	-	“Methodology Report” (von Jacobi, N.)
D3.4	26	-	“Toolkit (Impact)” (von Jacobi, N. and Chiappero-Martinetti, E.)
D4.1	27	Part 1	“Recent economic theorising on innovation: Lessons for analysing social innovation” (Havas, A.)
D4.1	28	Part 2	“Recent economic theorising on innovation: Lessons for analysing social innovation” (Kubeczko, K)
D5.1	29	-	"Report on Relevant Actors in Historic Examples and an Empirically Driven Typology on Types of Social Innovation (edited by Scheuerle, T., Schimpf, G.-C., Glänzel and G., Mildenerger, G.)
D5.2	30	-	“Theoretical Foundation of Social Innovation in Finance” (Houghton Budd, C. and Naastepad, C.W.M.)
n/a	31	-	“Creating (economic) space for social innovation”, paper presented at the Simfact conference Nov 2016 (Ziegler, R. Molnar, G., Chiappero-Martinetti, E. and von Jacobi, N.)
(MS10)	32	-	The (A)Politics of Social Innovation Policy in Europe (Edmiston, D.)
D6.5	33	-	Comparative Policy Survey Report. Public Policy, Social Innovation and Marginalisation in Europe: A Comparative Analysis (Edmiston, D. and Aro J.)

\*All Working Papers are downloadable from the CrESSI website: <http://www.sbs.ox.ac.uk/faculty-research/research-projects/creating-economic-space-social-innovation-cressi>

\*\*The chapters of Deliverable D1.1 were published individually. Chapter 8 is not yet available online as it is to be published as a book chapter (forthcoming).

### ***Working papers published after the end of the reporting period***

The following deliverables have been submitted in the second reporting period but will generate a Working paper in the next reporting period.

**Table 1b:** List of pending CrESSI working papers

(Deliverable submitted in Reporting Period 2 but published/to be published in Reporting Period 3)

<b>Deliverable No.</b>	<b>CrESSI Working Paper No.</b>	<b>Title*</b>	<b>Comment</b>
D4.3	38	Report on the contribution of Social Innovation to systemic change	To be published in April2017 (M39). Deliverable was submitted on 31.01.2017.
D4.4	36	Policy briefing on deliverable D4.3	Published in March 2017 (M38). Deliverable submitted on 28.03.2017.
D5.3	35	Comparative report on Historic examples and similar recent social innovations in an early stage	Published in February 2017 (M37). Deliverable was submitted on 31.01.2017.
D5.4	37	Policy Paper on how to facilitate the growth of different kind of social innovations in a more refined way	To be published in April2017 (M39).
D7.2	34	Statistical Report on Case Studies	To be published in autumn 2017 after the publication of the Special Issue of JoSE in order to avoid copyright issues.

**Table 2:** List of published CrESSI summary reports

*Published during the first reporting period (1 February 2014-31 July 2015)*

<b>Deliverable No.</b>	<b>Title</b>
2.2	Summary Report on Deliverable 2.1: Evidence base of three comprehensive case studies following a common template 3
6.2	D6.2: EU Level Policy Seminar Report. Report on the CRESSI Seminar held on 5th May 2014 at NESTA, London, "EU Public Policy, Social Innovation and Marginalisation: Reconciling ambitions with policy instruments" <sup>4</sup>

<sup>3</sup> CRESSI, "Summary Report on Deliverable 2.1: Evidence base of three comprehensive case studies following a common template". Available on the CRESSI website at: <http://www.sbs.ox.ac.uk/ideas-impact/research-projects/cressi/deliverables/summary-deliverable-21>

<sup>4</sup> CRESSI, "D6.2: EU Level Policy Seminar Report, Report on the CRESSI Seminar held on 5th May 2014 at NESTA, London: EU Public Policy, Social Innovation and Marginalisation: Reconciling ambitions with policy instruments". Available on the CRESSI website at: <http://www.sbs.ox.ac.uk/sites/default/files/research-projects/CRESSI/docs/D6.2-cressi-seminar-summary.pdf>

*Published during the second reporting period (1 August 2015 – 31 January 2017)*

<b>Deliverable No.</b>	<b>Title</b>
D2.2	Short Summary on Deliverable 2.2 “Four individual case studies following a common template” <sup>5</sup> (Schimpf, G.-C.)
D6.3	Policy Roundtable Event Summary on Deliverable 6.3 “Social Innovation and Social Impact Bonds: The Role of Private Capital in the Delivery of Welfare Services” <sup>6</sup> (Edmiston, D.)
D6.3	Policy Roundtable Event summary on Deliverable 6.3 “Social Innovations in PAAVO housing programmes in Finland 2008-2015” <sup>7</sup> (Aro, J.)
D6.3	Policy Roundtable Event summary on Deliverable 6.3 on “Social Co-operatives in Hungary” <sup>8</sup> (Havas, A. and Molnár, Gy.)
D6.4	Practitioner Seminar Event Summary on Deliverable 6.4 “Social Impact Bonds: Opportunities and Challenges for Social Innovation” <sup>9</sup> (Edmiston, D)
D6.4	Practitioner Seminar Event Summary on Deliverable 6.4 on “Social Innovations in PAAVO housing programmes in Finland 2008-2015” <sup>10</sup> (Aro, J.)
D6.4	Practitioner Seminar Event Summary on Deliverable 6.4 on “Social Co-operatives in Hungary” <sup>11</sup> (Havas, A. and Molnár, Gy.)
D10.4	Social innovation toolkit for youth groups - Big Jump Challenge – Evaluation report October 2015 <sup>12</sup> (Ziegler, R.)

### **1.3 Expected final results of the CrESSI Project and their potential impact and use**

In the final year of the four-year CrESSI Project, the main findings and outputs arising from all the other completed work packages will be analysed and compiled by work conducted in Work Package 8 (Synthesis), with the aim to:

- reassess the social grid conceptual framework in the light of the results of the project’s empirical work (in Work Packages 2, 5 and 7) and to draw final conclusions regarding the creation of a fair economic space, favourable for social innovation; and
- draw policy recommendations for promoting a fair economic space for social innovation.

<sup>5</sup> CrESSI D2.2 “Four individual case studies following a common template” available at <http://www.sbs.ox.ac.uk/sites/default/files/research-projects/CRESSI/docs/CrESSI-summary-d2.2.pdf>.

<sup>6</sup> CrESSI D6.3 “Social Innovation and Social Impact Bonds: The Role of Private Capital in the Delivery of Welfare Services” available at <http://www.sbs.ox.ac.uk/sites/default/files/research-projects/CRESSI/docs/CrESSI-policy-roundtable-summary-SIBs.pdf>

<sup>7</sup> CrESSI D6.3 “Social Innovations in PAAVO housing programmes in Finland 2008-2015” available at [http://www.sbs.ox.ac.uk/sites/default/files/research-projects/CrESSI/docs/CrESSI\\_Policy\\_Roundtable\\_Summary\\_Helsinki\\_0.pdf](http://www.sbs.ox.ac.uk/sites/default/files/research-projects/CrESSI/docs/CrESSI_Policy_Roundtable_Summary_Helsinki_0.pdf)

<sup>8</sup> CrESSI D6.3 “Social Co-operatives in Hungary” available at [http://www.sbs.ox.ac.uk/sites/default/files/research-projects/CrESSI/docs/CrESSI\\_PolicyRoundtableSummaryBudapest\\_SocialCooperatives.pdf](http://www.sbs.ox.ac.uk/sites/default/files/research-projects/CrESSI/docs/CrESSI_PolicyRoundtableSummaryBudapest_SocialCooperatives.pdf)

<sup>9</sup> CrESSI D6.4 “Social Impact Bonds: Opportunities and Challenges for Social Innovation” available at <http://www.sbs.ox.ac.uk/sites/default/files/research-projects/CRESSI/docs/CrESSI-practitioner-seminar-summary-sibs-d6.4.pdf>

<sup>10</sup> CrESSI D6.4 “Social Innovations in PAAVO housing programmes in Finland 2008-2015” available at [http://www.sbs.ox.ac.uk/sites/default/files/research-projects/CrESSI/docs/CrESSI\\_PractitionerSeminarSummary\\_Tampere\\_0.pdf](http://www.sbs.ox.ac.uk/sites/default/files/research-projects/CrESSI/docs/CrESSI_PractitionerSeminarSummary_Tampere_0.pdf)

<sup>11</sup> CrESSI D6.4 “Social Co-operatives in Hungary” available at [http://www.sbs.ox.ac.uk/sites/default/files/research-projects/CrESSI/docs/CrESSI\\_PractitionerSeminarSummaryBudapest\\_SocialCooperatives.pdf](http://www.sbs.ox.ac.uk/sites/default/files/research-projects/CrESSI/docs/CrESSI_PractitionerSeminarSummaryBudapest_SocialCooperatives.pdf)

<sup>12</sup> CrESSI D10.4 “Social innovation toolkit for youth groups - Big Jump Challenge – Evaluation report” available at <http://www.sbs.ox.ac.uk/faculty-research/research-projects/CrESSI/CRESSI-news/social-innovation-youth-water-protection-big-jump-challenge>

The main anticipated outputs from this process are summarised below. Although most of these outputs are not planned until towards the end of the four-year project (late 2017), some progress can already be reported at this stage:

### **(1) Project book (Deliverable D8.1)**

The project book will include the final version of the theoretical framework used in the project, incorporating Beckert's social grid framework, the capabilities approach and Mann's reflections upon power relations, along with the key findings of the various work packages. Outputs achieved in the first 18 months will provide the conceptual basis for the project as a whole, as well as the analytical frameworks with which the empirical data collected in the course of the project will be tested and evaluated. Then, results of the data analysis will be reflected on to enhance and extend theory development, which will form the basis for the project book. During the second 18-month reporting period, the outline of the book was constructed and a first meeting held in Berlin in January 2017 to discuss the first four chapters, which comprise the theoretical and methodological framing of the book. Project partners supplied a first draft of these chapters. Verbal and written commentaries were provided by colleagues.

### **(2) Strategic policy recommendations (Deliverable D8.2):**

A second main output at the end of the project will be a set of final policy recommendations aimed at policy-makers, civil society actors and intermediaries, differentiated according to the three levels of social innovation. In this reporting period, work already started in engaging with policy makers (at national and EU levels) and developing policy questions. This includes meetings with EU level and domestic policy makers (WP6 Policy Seminars held in Brussels on 26 January 2017 and in London on 27 January 2017). As a result, a policy memo "Building an Inclusive Economy through Social and Public Sector Innovation: Lessons from the Emerging Evidence Base" has been drafted by University of Oxford and circulated at the London event. The document is in progress and will be finalised during the final period including feedback from EC DG and other relevant stakeholders. The policy memo will be used as a basis for EU policy recommendations and guidelines (D6.7) and the Strategic policy recommendation report (D8.2) – see also point (3). A **final Policy workshop** will also be organised in order to discuss CrESSI policy recommendations with all relevant stakeholders.

### **(3) Policy Seminars in London and Brussels**

University of Oxford has organised two events (WP6) aimed at presenting findings how policy and practice can best support this through social innovation and public sector innovation and to engage relevant stakeholders.

**London Policy Seminar with Nesta** - This event was held on Friday, 27 January 2017. Panel discussants were representatives from the Policy Innovation Research Unit, the Government Inclusive Economy Unit, DCMS and Policy Lab, Cabinet Office. The focus of the event was on inclusive economic growth and how policy and practice can best support this through social innovation and public sector innovation. Invited participants included policy-makers and civil servants from central and local government, public sector commissioners, social finance and social impact investment entities, civil society stakeholders, researchers and representatives from think tanks and government innovation labs. This included representatives from over 10 local authorities, civil servants from the Ministry of Justice, Department for Education, Department for Culture, Media and Sport, Department for Work and Pensions, Department for Business, Energy and

Industrial Strategy and Cabinet Office, and a diverse range of other organisations such as PwC, Save the Children, Big Lottery Fund, Behavioural Insights Team, UNICEF and the OECD.

**Brussels Seminar Meeting** - A seminar meeting was held with the DG for Employment, Social Affairs and Inclusion, DG Growth (Internal Market, Industry, Entrepreneurship and SMEs) and the DG for Research and Innovation on 26 January 2017. This meeting was aimed at developing meaningful policy inputs and outputs and the best way for CrESSI to tailor the content and relevance of research findings to different audiences. Positive feedback and dialogue has been received from the European Commission. Further developments are on-going.

#### **(4) A Special Issue of the *Journal of Human Development and Capabilities* (Deliverable D8.3)**

The special issue, which will focus on social innovation and capabilities, will be published in May 2017. Good progress has been made towards this goal, with seven articles making it through a thorough review process, and in addition a policy paper section that will include an additional four papers.

This special issue will explore the conceptual foundations of social innovation from a human development perspective. It will include an in-depth discussion of the capabilities of marginalised and disempowered groups in relation to ethics and policy-making. It will also be the first special issue ever on this topic, and will put the theme into a global context with contributions also covering social innovation in Africa, India, and Latin-America.

#### **(5) A Special Issue of the *Journal of Social Entrepreneurship* (Deliverable D7.3)**

A further special issue that summarises some of the key findings elaborated in WP7 will be published in autumn 2017 within the *Journal of Social Entrepreneurship*. Agreement with the publisher Taylor & Francis has been made to block the journal's issue in fall 2017 and contents have been agreed upon by the participating partners. The special issue will comprise an introductory chapter by the editors, papers focussing on the four empirical cases investigated in WP7 and a study that compares across the three cases for which CrESSI has collected primary data in three countries.

#### **(6) Policy memo on the Roma case**

A policy memo “The Case for more direct EU-investment. Lessons from social innovation research - Roma communities as test case” resulting from the research undertaken within the CrESSI project has been circulated to the members of the EP budget commission and to Marianne Thyssen (Commissioner for Employment, Social Affairs, Skills and Labour Mobility), Michel Servoz (Director-General for Employment, Social Affairs and Inclusion), Corina Crețu (Commissioner for Regional Policy) and Marc Lemaître (Director-General for Regional and Urban Policy). The memo focuses on policies to support the inclusion of the Roma and suggests similar opportunities that should also be considered for other long-term marginalised populations. More direct EU investment in the post-2020 planning period portions of the EU Structural Funds intended to promote social integration could promote inclusion of marginalised populations with long-term beneficial social and economic effects. Positive feedback and dialogue has been received from the European Commission, ESF and FEAD: Policy and Legislation.